# EXTENDED TO NOVEMBER 16, 2020

(Rev. January 2020)

**Return of Organization Exempt From Income Tax** Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

| <u> </u>                       | or the                     | 2019 calendar year, or tax year beginning and c  | enaing        | _                            |                               |
|--------------------------------|----------------------------|--|---------------|------------------------------|-------------------------------|
| <b>B</b> c                     | heck if pplicable:         | MEIROPOLITAN ALLIANCE OF CONNECTED   |               | D Employer identifie         | cation number                 |
|                                | Address<br>change<br>Name  |  |               | 41-19596                     | 0 0                           |
| $\vdash$                       | _change<br>☐Initial        | Doing business as  Number and street (or P.0. box if mail is not delivered to street address)                              | Room/suite    | E Telephone number           |                               |
|                                | return<br>Final<br>return/ | 414 SOUTH EIGHTH STREET  | nuulii/Suite  | 612-302-                     |                               |
|                                | termin-<br>ated            | City or town, state or province, country, and ZIP or foreign postal code   |               | G Gross receipts \$          | 4,877,732.                    |
|                                | Amende return              | MINNEAPOLIS, MN 55404-1081   |               | H(a) Is this a group re      | eturn                         |
|                                | Applica tion               | F Name and address of principal officer: SIEVEN 0 110012   |               | for subordinates             | ? Yes X No                    |
|                                | pending                    | 414 SOUTH 8TH STREET, MINNEAPOLIS, MN  | <u>55404</u>  | H(b) Are all subordinates in | cluded? Yes No                |
|                                |                            | mpt status: X 501(c)(3) 501(c) ( ) ◀ (insert no.) 4947(a)(1) c   | or 527        | If "No," attach a            | list. (see instructions)      |
|                                |                            | e: ► WWW.MACC-MN.ORG   |               | H(c) Group exemptio          |                               |
|                                |                            | organization: X Corporation Trust Association Other  | <b>L</b> Year | of formation: 1999  N        | 1 State of legal domicile; MN |
| Pa                             |                            | Summary  | 'C MTC        | CTON TO MO I                 | סוודו השפי                    |
| e                              |                            | Briefly describe the organization's mission or most significant activities: MACC CONNECTIONS, COLLECTIVE EXPERTISE, AND CO |               |                              |                               |
| Activities & Governance        | _                          | Check this box  if the organization discontinued its operations or dispose   |               |                              |                               |
| ver                            |                            |  |               | 3                            | 9                             |
| Ğ                              |                            | Number of independent voting members of the governing body (Part VI, line 1b)  |               |                              | 1                             |
| م<br>در                        |                            | otal number of individuals employed in calendar year 2019 (Part V, line 2a)  |               |                              | 42                            |
| iţie                           |                            | otal number of volunteers (estimate if necessary)  |               |                              | 0                             |
| çį                             |                            | Total unrelated business revenue from Part VIII, column (C), line 12   |               |                              | 0.                            |
| ď                              |                            | Net unrelated business taxable income from Form 990-T, line 39   |               |                              | 0.                            |
|                                |                            | ·  |               | Prior Year                   | Current Year                  |
| a)                             | 8 (                        | Contributions and grants (Part VIII, line 1h)  |               | 1,058,297.                   | 1,158,244.                    |
| 'n                             | 9 F                        | Program service revenue (Part VIII, line 2g)   |               | 3,854,633.                   | 3,719,339.                    |
| Revenue                        | 10 I                       | nvestment income (Part VIII, column (A), lines 3, 4, and 7d)   |               | 72.                          | 121.                          |
| Œ                              | 11 (                       | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)   |               | 77,980.                      | 28.                           |
|                                | 12 7                       | otal revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)  |               | 4,990,982.                   | 4,877,732.                    |
|                                | 13 (                       | Grants and similar amounts paid (Part IX, column (A), lines 1-3)   |               | 100,000.                     | 0.                            |
|                                | <b>14</b> E                | Benefits paid to or for members (Part IX, column (A), line 4)  |               | 0.                           | 0.                            |
| S                              | 15 9                       | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)  |               | 3,111,888.                   | 2,664,056.                    |
| Expenses                       | <b>16</b> a F              | Professional fundraising fees (Part IX, column (A), line 11e)  | _             | 0.                           | 0.                            |
| xbe                            | b∃                         | otal fundraising expenses (Part IX, column (D), line 25)   | 0.            | 0 101 101                    | 2 2 4 2 2 2 2                 |
| ш                              | '''                        | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)   |               | 2,121,401.                   | 2,048,800.                    |
|                                |                            | Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)  |               | 5,333,289.                   | 4,712,856.                    |
|                                |                            | Revenue less expenses. Subtract line 18 from line 12   |               | -342,307.                    | 164,876.                      |
| Net Assets or<br>Fund Balances |                            |  | Ве            | ginning of Current Year      | End of Year                   |
| Sset                           | 20 1                       | Total assets (Part X, line 16)   |               | 844,554.                     | 832,362.                      |
| et A                           | 21 7                       | Total liabilities (Part X, line 26)  |               | 628,597.<br>215,957.         | 451,529.<br>380,833.          |
| Pa                             | 22 N                       | Net assets or fund balances. Subtract line 21 from line 20   |               | 413,331.                     | 300,033.                      |
|                                |                            | ties of perjury, I declare that I have examined this return, including accompanying schedules                              | and statem    | ante and to the heet of my   | knowledge and helief it is    |
|                                | -                          | , and complete. Declaration of preparer (other than officer) is based on all information of wh                             |               |                              | Knowledge and belief, it is   |
| uu,                            | 0011001                    | than complete. Declaration of proparer (other than officer) is based on an information of wir                              | ion proparor  | Thas arry knowledge.         | _                             |
| Sigr                           | ,                          | Signature of officer   |               | Date                         |                               |
| Her                            | 1                          | STEVEN J HOUTZ, PRESIDENT & CEO  |               |                              |                               |
|                                |                            | Type or print name and title   |               |                              |                               |
|                                |                            | Print/Type preparer's name Preparer's signature  |               | Date Check                   | PTIN                          |
| Paid                           |                            | MATT PILLSBURY MATT PILLSBURY  | la            | 07/13/20 if self-employ      | P01565609                     |
|                                |                            |  | TD.           |                              | 41-1534805                    |
| Use                            |                            | Firm's address 7760 FRANCE AVE S, SUITE 940  |               |                              |                               |
|                                |                            | BLOOMINGTON, MN 55435  |               | Phone no. (9                 | 52) 831-0085                  |
| May                            | the IR                     | S discuss this return with the preparer shown above? (see instructions)  |               |                              | X Yes No                      |

| Pa | Statement of Program Service Accomplishments  |
|----|---|
|    | Check if Schedule O contains a response or note to any line in this Part III  |
| 1  | Briefly describe the organization's mission:  |
|    | MACC'S MISSION IS TO BUILD THE CONNECTIONS, COLLECTIVE EXPERTISE, AND   |
|    | COLLABORATIVE SOLUTIONS THAT STRENGTHEN MEMBER ORGANIZATIONS AND  |
|    | MAXIMIZE OUR COLLECTIVE IMPACT FOR THE INDIVIDUALS, FAMILIES, AND   |
| _  | COMMUNITIES WE SERVE.   |
| 2  | Did the organization undertake any significant program services during the year which were not listed on the  |
|    | prior Form 990 or 990-EZ? X Yes No  |
| _  | If "Yes," describe these new services on Schedule O.  |
| 3  | Did the organization cease conducting, or make significant changes in how it conducts, any program services?  |
|    | If "Yes," describe these changes on Schedule O.   |
| 4  | Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.  |
|    | Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and                                      |
| 4- | revenue, if any, for each program service reported.  (Code:) (Expenses \$3 , 928 , 549 . including grants of \$) (Revenue \$4 , 877 , 583 . )                                     |
| 4a | (Code:) (Expenses \$3,928,549.e. including grants of \$) (Revenue \$4,877,583.e.)  METROPOLITAN ALLIANCE OF CONNECTED COMMUNITIES IS A MEMBERSHIP                                 |
|    | ORGANIZATION, WITH APPROXIMATELY 50 NONPROFIT SOCIAL-SERVICE  |
|    | ORGANIZATION, WITH ATTROXIMATED 30 NONTROFT SOCIAL SERVICE  ORGANIZATIONS PARTICIPATING AS MEMBERS. MACC MEMBER ORGANIZATIONS SERVE   |
|    | A DIVERSE POPULATION IN THE 7-COUNTY METROPOLITAN AREA SURROUNDING  |
|    | MINNEAPOLIS / ST. PAUL, MINNESOTA, WITH AN EMPHASIS ON SERVING  |
|    | LOW-INCOME RESIDENTS AND NEIGHBORHOODS. COLLECTIVELY, MACC MEMBER   |
|    | ORGANIZATIONS PROVIDE SERVCIES TO APPROXIMATELY 350,000 INDIVIDUALS   |
|    | ANNUALLY. MACC MEMBER ORGANIZATIONS COLLECTIVELY OPERATE A  |
|    | SHARED-SERVICE ORGANIZATION WHICH SERVES AS AN EMPLOYER FOR SHARED  |
|    | STAFF. MACC MEMBERS COLLABORATE TOGETHER IN THREE MAIN AREAS: SHARED  |
|    | BACK-OFFICE ADMINISTRATIVE SERVICES, INNOVATIVE COLLABORATIVE PROGRAMS,   |
|    | AND NETWORKED SERVICE PROGRAMS.   |
| 4b | (Code:) (Expenses \$  |
|    | , (costs), (costs), , (costs), , (costs), , (costs), , (costs), , (costs), , (costs), (costs), (costs), (costs) |
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| 4c | (Code:) (Expenses \$  |
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| 4d | Other program services (Describe on Schedule O.)  |
|    | (Expenses \$ including grants of \$ ) (Revenue \$ )   |
| 4e | Total program service expenses ► 3,928,549.   |
|    | Form <b>990</b> (2019)  |

# METROPOLITAN ALLIANCE OF CONNECTED

Form 990 (2019)

COMMUNITIES

Part IV Checklist of Required Schedules

|          |  |     | Yes | No       |
|----------|--|-----|-----|----------|
| 1        | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?  |     |     |          |
|          | If "Yes," complete Schedule A  | 1   | X   |          |
| 2        | Is the organization required to complete Schedule B, Schedule of Contributors?   | 2   | Х   |          |
| 3        | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for  |     |     | 37       |
| _        | public office? If "Yes," complete Schedule C, Part I   | 3   |     | <u>X</u> |
| 4        | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect   |     |     | v        |
| _        | during the tax year? If "Yes," complete Schedule C, Part II  | 4   |     | <u>X</u> |
| 5        | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or   | _   |     | v        |
| _        | similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III   | 5   |     | _X_      |
| 6        | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to  |     |     | х        |
| _        | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I   | 6   |     |          |
| 7        | Did the organization receive or hold a conservation easement, including easements to preserve open space,  | _   |     | v        |
| _        | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II   | 7   |     | _X_      |
| 8        | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete   |     |     | х        |
| _        | Schedule D, Part III   | 8   |     |          |
| 9        | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for  |     |     |          |
|          | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?  |     |     | х        |
| 40       | If "Yes," complete Schedule D, Part IV   | 9   |     |          |
| 10       | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments   | 40  |     | х        |
| 44       | or in quasi endowments? If "Yes," complete Schedule D, Part V  | 10  |     | Λ        |
| 11       | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X   |     |     |          |
| _        | as applicable.   |     |     |          |
| а        | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,  | 44. | х   |          |
| <b>h</b> | Part VI  Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total  | 11a | -25 |          |
| D        | ·  | 11b |     | Х        |
| _        | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII  Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total | 110 |     |          |
| C        | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII   | 11c |     | Х        |
| Ч        | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in  | 110 |     |          |
| u        | Part X, line 16? If "Yes," complete Schedule D, Part IX  | 11d |     | Х        |
| е        | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X  | 11e |     | X        |
| f        | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses  | 110 |     |          |
| •        | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X   | 11f | х   |          |
| 12a      | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete  |     |     |          |
|          | Schedule D, Parts XI and XII   | 12a |     | Х        |
| b        | Was the organization included in consolidated, independent audited financial statements for the tax year?  |     |     |          |
|          | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional  | 12b | х   |          |
| 13       | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E  | 13  |     | X        |
| 14a      | Did the organization maintain an office, employees, or agents outside of the United States?  | 14a |     | X        |
|          | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,  |     |     |          |
|          | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000   |     |     |          |
|          | or more? If "Yes," complete Schedule F, Parts I and IV   | 14b |     | X        |
| 15       | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any  |     |     |          |
|          | foreign organization? If "Yes," complete Schedule F, Parts II and IV   | 15  |     | X        |
| 16       | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to   |     |     |          |
|          | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV  | 16  |     | X        |
| 17       | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,  |     |     |          |
|          | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I   | 17  |     | X        |
| 18       | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines   |     |     |          |
|          | 1c and 8a? If "Yes," complete Schedule G, Part II  | 18  |     | X        |
| 19       | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"   |     |     |          |
|          | complete Schedule G, Part III  | 19  |     | _X_      |
| 20a      | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H  | 20a |     | <u>X</u> |
| b        | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?   | 20b |     |          |
| 21       | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or  |     |     |          |
|          | domestic government on Part IX, column (A), line 1? If "Yes." complete Schedule I, Parts I and II  | 21  |     | X        |

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# METROPOLITAN ALLIANCE OF CONNECTED

COMMUNITIES

Form 990 (2019) COMMUNITIES

Part IV Checklist of Required Schedules (continued)

|          |  |            | Yes   | No                                   |
|----------|--|------------|-------|--------------------------------------|
| 22       | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on  |            |       |                                      |
|          | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III  | 22         |       | Х                                    |
| 23       | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current                                       |            |       |                                      |
|          | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete   |            |       |                                      |
|          | Schedule J   | 23         | X     |                                      |
| 24a      | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the  |            |       |                                      |
|          | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete   |            |       |                                      |
|          | Schedule K. If "No," go to line 25a  | 24a        |       | X                                    |
| b        | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?  | 24b        |       |                                      |
| С        | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease   |            |       |                                      |
|          | any tax-exempt bonds?  | 24c        |       |                                      |
|          | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?  | 24d        |       |                                      |
| 25a      | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit   |            |       |                                      |
|          | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I  | 25a        |       | X                                    |
| b        | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and                                       |            |       |                                      |
|          | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete  |            |       |                                      |
|          | Schedule L, Part I   | 25b        |       | _X_                                  |
| 26       | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current  |            |       |                                      |
|          | or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%  |            |       | 37                                   |
|          | controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II   | 26         |       | X                                    |
| 27       | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,                                      |            |       |                                      |
|          | creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled                                      |            |       | Х                                    |
| 00       | entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III   | 27         |       |                                      |
| 28       | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV  |            |       |                                      |
| _        | instructions, for applicable filing thresholds, conditions, and exceptions):   |            |       |                                      |
| а        | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor?   [1]  [1]   | 000        |       | Х                                    |
| h        | "Yes," complete Schedule L, Part IV  | 28a<br>28b |       | X                                    |
|          | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV  | 200        |       | 21                                   |
| C        |  | 28c        |       | Х                                    |
| 29       | "Yes," complete Schedule L, Part IV  | 29         |       | X                                    |
| 30       | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation                                      | _23        |       |                                      |
| 00       |  | 30         |       | Х                                    |
| 31       | contributions? If "Yes," complete Schedule M  Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I | 31         |       | X                                    |
| 32       | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete   | <u> </u>   |       |                                      |
| <b>-</b> | Schedule N, Part II  | 32         |       | х                                    |
| 33       | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations   |            |       |                                      |
| -        | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I  | 33         | Х     |                                      |
| 34       | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and  |            |       |                                      |
| -        | Part V, line 1   | 34         |       | х                                    |
| 35a      | Did the organization have a controlled entity within the meaning of section 512(b)(13)?  | 35a        |       | Х                                    |
|          | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity  |            |       |                                      |
|          | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2  | 35b        |       |                                      |
| 36       | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?                                       |            |       |                                      |
|          | If "Yes," complete Schedule R, Part V, line 2  | 36         |       | Х                                    |
| 37       | Did the organization conduct more than 5% of its activities through an entity that is not a related organization   |            |       |                                      |
|          | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI   | 37         |       | X                                    |
| 38       | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?   | I          |       |                                      |
| _        | Note: All Form 990 filers are required to complete Schedule O  | 38         | X     |                                      |
| Par      | Statements Regarding Other IRS Filings and Tax Compliance  |            |       |                                      |
|          | Check if Schedule O contains a response or note to any line in this Part V   |            |       |                                      |
|          |  |            | Yes   | No                                   |
|          | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable   |            |       |                                      |
|          | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable  |            |       |                                      |
| С        | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming   |            |       |                                      |
|          | (gambling) winnings to prize winners?  | 1c         | 990 A |                                      |
|          | 0.4 00 00  | Lower      |       | $\alpha \alpha \alpha \alpha \alpha$ |

932004 01-20-20

Form 990 (2019) COMMUNITIES

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

| 2a Enter the number of employees reported on Form W/3, Transmittal of Wage and Tax Statements, field for the calendar year anding with or within the year covered by the rotum  2a 42  3b X  Note: If the stam of lines 1a and 2a is greater than 250, you may be required to e-jng (see instructions)  3a   |     | 1 (continued)   |          |                       |     |     |     |  |
|--|-----|---|----------|-----------------------|-----|-----|-----|--|
| If it all each one is reported on line 2a, did the organization file all required federal employment tax returns?  Note: If the sum of lines 1s and 2a is greater than 250, you may be required to epite feel instructions.  3a Did the organization have unrelated business gross income of \$1,000 or more during the year?  3a Did the organization have unrelated business gross income of \$1,000 or more during the year?  4a At any time during the ciented's year, did the organization have an interest in, or a signiture or other authority over, a financial account in a foreign country (such as a bark account, securities account, or other financial accountry?  4b If Yes, 'enter the name of the foreign country \(\mathbb{P}\) See instructions for filing requirements for FinCR Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  5b If Yes, 'enter the name of the foreign country \(\mathbb{P}\) See instructions for filing requirements for FinCR Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  5a Was the organization aparty to a prohibited tax shelter transaction at any time during the tax year?  5c If Yes' to line 5a or 5b, did the organization that was or is a party to a prohibited tax shelter transaction?  5c If Yes' to line 5a or 5b, did the organization file Form 888617?  6c If Yes' to line 5a or 5b, did the organization file Form 888617?  6c If Yes' to line 5a or 5b, did the organization file Form 888617?  6c If Yes' to line 5a or 5b, did the organization file Form 888617?  6d Does the organization and promise state are normally greater than \$100,000, and did the organization solic at the development of the value of the goods or services provided to the payor?  6c If Yes' department that may receive deductible contributions under section 170c).  6d Did the organization receive any funds, directly or indirectly, to pay premiums any apersonal benefit contract?  7c If If the organization expecti  | 22  | Enter the number of employees reported on Form W-3. Transmittal of Wage and Tay Statements  | 1        |                       |     | Yes | No  |  |
| bill fall least one is reported on line 2a, did the organization file all required federal employment tax returne?  Note: if the sum of lines 1a and 2a is greater than 250, you may be required to e_file (see instructions)  3a  | Zu  |   | 2a       | 42                    |     |     |     |  |
| Note: If the sum of lines 1s and 2s is greater than 250, you may be required to e-file (see instructions)  3   | h   | ,   |          |                       | 2h  | х   |     |  |
| 3a Dit the organization have unrelated business gross income of \$1,000 or more during the year?  4 A larry time during the calendary year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country.  5 Was the organization and foreign country.  5 Was the organization and foreign country.  5 Was the organization and friends or the foreign country.  5 Was the organization and foreign country.  5 Was the organization and foreign country.  5 Was the organization and the organization that it was or is a party to a prohibited tax shelter transaction?  5 Was the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?  6 Was the organization because an unclude with every solicitation an express statement that such contributions or gilts were not tax deductible?  7 Organization shall may receive deductible contributions unspress statement that such contributions or gilts were not tax deductible?  7 Organization shall expenization include with every solicitation an express statement that such contributions or gilts were not tax deductible?  8 Did the organization shall expenization include with every solicitation and party for goods and services provided to the payor?  9 If Wes organization shall develope the value of the goods or services provided?  10 If we organization shall develope the value of the goods or services provided?  11 If we was the organization shall develope the value of the goods or services provided?     | -   |   |          |                       |     |     |     |  |
| b if Yes,* *instail filled a Form 990-T for this year? if Ywo* to line 3b, provide an explanation on Schedule O  A At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial accountry?  4a   | За  |   |          |                       | За  |     | Х   |  |
| 4a A any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial accountly is ordered to countly such as a bank account, securities account, or other financial accountly?  4a X  b If "Yes," enter the name of the foreign country ▶  5b Cess instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial accountls (FBAR).  5c I was the organization in by a prohibited tax shelter transaction at any time during the tax year?  5c I "Yes' to line Sa or 5b, did the organization that it was or is a party to a prohibited tax shelter transaction?  5c I "Yes' to line Sa or 5b, did the organization file Form 888-17?  6c Dest the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?  6c Very "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  6c Very "Organizations that may receive deductible contributions under section 170(c).  a Did the organization stat any receive deductible contributions under section 170(c).  b If "Yes," did the organization notify the donor of the value of the goods or services provided to the payor?  7d If "Yes," indicate the number of Forms 8282 filed during the year  7e Did the organization and self, exchange, or otherwise dispose of tangible personal property for which it was required to the ferm 8282?  7e Did the organization, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract?  7e Did the organization eceived a contribution of qualified intellectual property, did the organization file Form 1098-C?  7f Did the organization eceived any funds, directly or indirectly, on a personal benefit contract?  7f Did the organization eceived any funds, directly or indirectly, on a personal benefit contract?  7g If the organization eceived any funds of the did the orga     |     |   |          |                       |     |     |     |  |
| financial account in a foreign country (such as a bank account, securities account, or other financial account)?  b If 'Yes,' enter the name of the foreign country See instructions for fining requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  5b Usi any texteb party notify the organization final it was or is a party to a prohibited tax shelter transaction?  5c If 'Yes' to line Sa or Sb, did the organization file Form 8886-17?  6b Does the organization annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?  5c If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  6c If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  6c If 'Yes,' did the organization network experient in excess of \$75 made party as a contribution and party for goods and services provided to the payor?  7c If If the organization receive a payment in excess of \$75 made party as a contribution and party for goods and services provided to the payor?  7d If 'Yes,' did the organization netwer and year yunds, directly or indirectly, to pay premiums on a personal benefit contract?  7c If If the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  7e If If the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  7d If If the organization received a contribution of cars, boats, arplanes, or other vehicles, did the organization flie a Form 1098-0?  8 Sponsoring organizations excess business holdings at any time during the year?  9 Sponsoring organizations make any taxable distributions under section 4966?  9 Section \$901( |     |   |          |                       |     |     |     |  |
| b if "Yes," enter the name of the foreign country ► See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  5a  |     |   |          | •                     | 4a  |     | Х   |  |
| See instructions for filing requirements for FinCBN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  5 Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  5 I' "Ves' to line Sa or Sb, did the organization that it was or is a party to a prohibited tax shelter transaction?  5 Co If "Ves' to line Sa or Sb, did the organization file Form 888617?  6 Does the organization shall was not in a party to a prohibited tax shelter transaction?  5 Co If year that were not tax deductible as charitable contributions?  6 If "Ves," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible; as charitable contributions under section 170(c).  7 Organizations that may receive deductible contributions under section 170(c).  8 If "Ves," did the organization notify the donor of the value of the goods or services provided?  9 If I' "Ves," did the organization notify the donor of the value of the goods or services provided?  10 If the Form 8282?  11 I' "Yes," indicate the number of Forms 8282 filed during the year  12 Did the organization received a contribution of qualified intellectual property, did the organization for contribution of qualified intellectual property, did the organization for contribution of qualified intellectual property, did the organization fle a Form 1098-0?  13 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organizations make any taxelibel distributions under section 4966?  10 Section 501(x)20 organizations. Enter:  11 Initiation fees and capital contributions in displications under section 4966?  12 Section 501(x)20 organizations make any taxelibel distributions under section 4966?  13 Section 501(x)20 organizations in Read protections and the section 4966?  14 Section 501(x)20 organizations. Enter:  15 Initiation fees and capital contributions in cluded on Part VIII, line 12  16 Creas income from members or sh     | b   |   |          | ,                     |     |     |     |  |
| 56 Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  56 Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?  56 Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?  57 Organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that may receive deductible contributions are vere not tax deductible as charitable contributions?  58 Vex., did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  79 Organizations that may receive deductible contributions under section 170(c).  80 If "vex.," did the organization notify the donor of the value of the goods or services provided?  80 If "vex.," indicate the number of Forms \$282 filed during the year  81 If "vex.," indicate the number of Forms \$282 filed during the year  82 If If the organization received any funds, directly or indirectly, to pay premiums on a personal benefit contract?  70 If the organization received a contribution of qualified intellectual property, did the organization file a Form 1098 Cr Sponsoring organization make a contribution of qualified intellectual property, did the organization file a Form 1098 Cr Sponsoring organization make any taxable distributions under section 4968?  81 Sponsoring organization make any taxable distributions under section 4968?  82 Sponsoring organization make any taxable distributions under section 4968?  83 Sponsoring organization make any taxable distributions under section 4968?  84 Sponsoring organization make any taxable distribution or divisor, or related person?  85 Section 501(c)(12) organizations. Enter:  86 If the organization incomes to issue qualified health plans in more than one state?  87 Section 501(c)(1 |     | ,   | ccoun    | s (FBAR).             |     |     |     |  |
| b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?  5  | 5a  |   |          | · · · · ·             | 5a  |     | Х   |  |
| c if Yes' to line 5a or 5b, did the organization lie Form 888E-T?  6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?  6b If Yes, "did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  7b Organizations that may receive deductible contributions under section 170(c).  8b If Yes, "did the organization nective a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  7c Organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  7c If Yes, "indicate the number of Forms 8282 filed during the year  8b If Yes, "indicate the number of Forms 8282 filed during the year  9b Id the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  7c X  8b If Yes, "indicate the number of Forms 8282 filed during the year  9b If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  9c If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  9c Sponsoring organizations maintaining donor advised funds.  9c Sponsoring organizations maintaining donor advised funds.  9c Sponsoring organizations maintaining donor advised funds.  9c Sponsoring organization have excess business holdings at any time during the year?  9c Sponsoring organization make a distribution to a donor, donor advisor, or related person?  9c Section 501(c)(12) organizations maintaining donor advised funds.  9c Section 501(c)(12) organizations make all astribution to a donor, donor advisor, or related person?  9c Section 501(c)(12) organizations. Enter:  10c If Section 501(c)(12) organizations is required to maintain by the sta  | b   | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction   | ction?   |                       | 5b  |     | X   |  |
| Se Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?  If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  7 Organizations that may receive deductible contributions under section 170(c).  8 Did the organization receive a payment in excess of \$76 made partly as a contribution and partly for goods and services provided to the payor?  8 Did the organization notify the donor of the value of the goods or services provided?  9 Did the organization receive a payment in excess of \$76 made partly as a contribution on the form \$282?  10 Did the organization notify the donor of the value of the goods or services provided?  10 Did the organization notify the donor of the value of the goods or services provided?  11 Did the organization neceive any funds, directly or indirectly, to good and services provided to the payor?  12 Did the organization on the number of Forms 8282 filed during the year  13 Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  14 Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  15 Did the organization under the payor or qualified intellectual property, did the organization file Form 1098-02?  16 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organizations maintaining donor advised funds.  16 Did the sponsoring organizations make a distribution to a donor, conor advisor, or related person?  17 Did the sponsoring organizations make a distribution to a donor, conor advisor, or related person?  18 Did the sponsoring organizations make a distribution to a donor, conor advisor, or related person?  19 Did the sponsoring organizations. Enter:  10 Gross income from other sources (Do not net amo | С   |   |          |                       | 5c  |     |     |  |
| any contributions that were not tax deductible as chanitable contributions?  b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  7 Organizations that may receive deductible contributions under section 170(c).  a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  b If "Yes," did the organization notify the donor of the value of the goods or services provided?  c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  d If "Yes," indicate the number of Forms 8282 filed during the year  e Did the organization receive any premiums, directly or indirectly, to pay premiums on a personal benefit contract?  f Did the organization receive any companiums, directly or indirectly, on a personal benefit contract?  7 If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  If If the organization have excess business holdings at any time during the year?  Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization make any taxable distribution sunder section 4966?  Section 501(c)(7) organizations. Enter:  a Gross receipts, included on Form 990, Part VIII, line 12  Section 501(c)(7) organizations. Enter:  a Gross income from members or shareholders  b Gross income from ther sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  12a Section 501(c)(2) organizations. Enter:  a Gross income from terms conters to adminish the part of the propriation of the propriation filing Form 990 in lieu of Form 1041?  b Gross income from there sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  12b Section 501(c)(2) organizations. Enter:  a Gross income     |     |   |          |                       |     |     |     |  |
| were not tax deductible?  To ganizations that may receive deductible contributions under section 170(c).  Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  To X X  Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  To Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  If Yes,* indicate the number of Forms 8282 filed during the year   |     | on a satisfaction of the strong and the strong and the strong and |          |                       | 6a  |     | X   |  |
| 7 Organizations that may receive deductible contributions under section 170(c). a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? The X X Did the organization notify the donor of the value of the goods or services provided? The X X Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  To Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  To Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? To Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? To Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? To Did the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? The Did the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? The Organization received a contribution of autised funds. Did a donor advised fund maintained by the sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organizations maintaining donor advised funds.  Did the sponsoring organization make any taxable distributions under section 4966?  Section 501(c)/To reganizations. Enter:  Initiation fees and capital contributions included on Part VIII, line 12  Gross receipts, included on Form 990, Part VIII, line 12  Gross income from members or shareholders  Bross income from them.  Section 501(c)/Tg) qualified nengroff health insurance issuers.  Is the organizatio    | b   | If "Yes," did the organization include with every solicitation an express statement that such contributi  | ons or   | gifts                 |     |     |     |  |
| a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  7   |     | were not tax deductible?  |          |                       | 6b  |     |     |  |
| b If "Yes," did the organization notify the donor of the value of the goods or services provided?  C Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  7c  | 7   | Organizations that may receive deductible contributions under section 170(c).   |          |                       |     |     |     |  |
| to file Form 8282?  7c   | а   | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and ser   | rvices p | rovided to the payor? | 7a  | X   |     |  |
| to file Form 8282?  d if "Yes," indicate the number of Forms 8282 filed during the year  Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  7 bid the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  7 bid the organization received a contribution of qualified intellectual property, did the organization file Form 8999 as required?  8 bif the organization received a contribution of cars, bosts, airplanes, or other vehicles, did the organization file a Form 1098-C?  8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?  9 Sponsoring organization make any taxable distributions under section 4966?  9 Sponsoring organization make a distribution to a donor, donor advisor, or related person?  9 bid the sponsoring organization make a distribution to a donor, donor advisor, or related person?  9 bid the sponsoring organizations. Enter:  a linitiation fees and capital contributions included on Part VIII, line 12  10 Gross receipts, included on Form 990, Part VIII, line 12  a Gross income from embers or shareholders  b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  12 Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  12 Section 4947(a)(1) non-exempt interest received or accrued during the year  13 Section 501(c)(2) qualified hoprofit health insurance issuers.  14 bif "Yes," enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans in more than one state?  Note: See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the org     | b   | If "Yes," did the organization notify the donor of the value of the goods or services provided?   |          |                       | 7b  | X   |     |  |
| d if "Yes," indicate the number of Forms 8282 filed during the year  e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  76  77  78  79  17  79  18  79  19  18 the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  79  70  18  71  72  73  74  75  76  76  77  76  77  76  77  77  78  78   | С   | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was  | as requ  | iired                 |     |     |     |  |
| be Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  f If the organization received a contribution of qualified intellectual property, did the organization file a Form 1098-C?  h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?  8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?  8 Sponsoring organization make any taxable distributions under section 4966?  9 Sponsoring organization make any taxable distributions under section 4966?  9 b Did the sponsoring organization make any taxable distributions under section 4966?  9 b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?  9 b Did the sponsoring organizations. Enter:  a Initiation fees and capital contributions included on Part VIII, line 12  b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  10 Gross income from members or shareholders  b Gross income from members or shareholders  Corrected from them.)  12 Section 501(c)(12) organizations. Enter:  a Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  11 b If "Yes," inert the amount of tax exempt interest received or accrued during the year  12 b If "Yes," inert the amount of tax exempt interest received or accrued during the year  13 Section 501(c)(29) qualified nonprofit health insurance issuers.  a is the organization iscensed to issue qualified health plans in more than one state?  Note: See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves on hand  13 b If "Yes," has it filed a Form 720 to      |     | to file Form 8282?  |          |                       | 7c  |     | _X_ |  |
| f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  7g   | d   | If "Yes," indicate the number of Forms 8282 filed during the year   | 7d       |                       |     |     |     |  |
| g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  7g  h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?  8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?  8 Sponsoring organization make any taxable distributions under section 4966?  9 Did the sponsoring organization make any taxable distributions under section 4966?  9 Did the sponsoring organization make any taxable distributions under section 4966?  9 Did the sponsoring organizations. Enter:  a linitation fees and capital contributions included on Part VIII, line 12  b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  10b  10c  10c  10d  10d  11a  11b  12a  11b  12a  12b  13 Section 501(c)(12) organizations. Enter:  a Gross income from members or shareholders  b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  11b  12c  13c  15c-15c-15c-15c-15c-15c-15c-15c-15c-15c-   | е   | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit co  | ontrac   | :?                    | 7e  |     |     |  |
| If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?   7h  | f   | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contra   | act?     |                       | 7f  |     |     |  |
| 8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?  9 Sponsoring organization make any taxable distributions under section 4966?  9 Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?  9 Did the sponsoring organizations make a distribution to a donor, donor advisor, or related person?  9 Did the sponsoring organizations. Enter:  a Initiation fees and capital contributions included on Part VIII, line 12  b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  10 Did  10 Section 501(c)(12) organizations. Enter:  a Gross income from members or shareholders  b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  12 Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  12 If "Yes," enter the amount of tax-exempt interest received or accrued during the year  13 Section 501(c)(29) qualified nonprofit health insurance issuers.  14 Is the organization licensed to issue qualified health plans in more than one state?  Note: See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  c Enter the amount of reserves on hand  13 Is the organization receive any payments for indoor tanning services during the tax year?  14 If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O  15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?  15 X  17 "Yes," see instructions and file Form 4720, Schedule N.  | g   |   |          |                       |     |     |     |  |
| sponsoring organization have excess business holdings at any time during the year?  Sponsoring organizations maintaining donor advised funds.  Did the sponsoring organization make any taxable distributions under section 4966?  Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?  Section 501(c)(7) organizations. Enter:  Initiation fees and capital contributions included on Part VIII, line 12  Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  Gross income from members or shareholders  Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  If "Yes," enter the amount of tax-exempt interest received or accrued during the year  Is the organization licensed to issue qualified health plans in more than one state?  Note: See the instructions for additional information the organization must report on Schedule O.  Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  c Enter the amount of reserves on hand  If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O  If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O  Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?  If "Yes," has it filed a Form 720 to report these payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?  If "Yes," see instructions and file Form 4720, Schedule N.  Is the organization an educational institution subject to the section 4968 excise tax on net   | _   |   |          |                       | 7h  |     |     |  |
| 9 Sponsoring organizations maintaining donor advised funds. a Did the sponsoring organization make any taxable distributions under section 4966? b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9b Did the sponsoring organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12  | 8   |   | by the   | e                     |     |     |     |  |
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| If "Yes," see instructions and file Form 4720, Schedule N.  16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income?  16 X   |     |   |          |                       |     |     |     |  |
| 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income?  16 X   |     | excess parachute payment(s) during the year?  |          |                       | 15  |     | X   |  |
|  |     | If "Yes," see instructions and file Form 4720, Schedule N.  |          |                       |     |     |     |  |
| If "Yes," complete Form 4720, Schedule O.  | 16  |   | t incon  | ne?                   | 16  |     | X   |  |
|  |     | If "Yes," complete Form 4720, Schedule O.   |          |                       |     | 000 |     |  |

COMMUNITIES Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response

|     | to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.                    |          |        |     |  |  |  |  |  |  |
|-----|---|----------|--------|-----|--|--|--|--|--|--|
|     | Check if Schedule O contains a response or note to any line in this Part VI   |          |        | X   |  |  |  |  |  |  |
| Sec | tion A. Governing Body and Management   |          |        |     |  |  |  |  |  |  |
|     |   |          | Yes    | No  |  |  |  |  |  |  |
| 1a  | Enter the number of voting members of the governing body at the end of the tax year   |          |        |     |  |  |  |  |  |  |
|     | If there are material differences in voting rights among members of the governing body, or if the governing                         |          |        |     |  |  |  |  |  |  |
|     | body delegated broad authority to an executive committee or similar committee, explain on Schedule O.                               |          |        |     |  |  |  |  |  |  |
| b   | Enter the number of voting members included on line 1a, above, who are independent  |          |        |     |  |  |  |  |  |  |
| 2   |   |          |        |     |  |  |  |  |  |  |
|     | officer, director, trustee, or key employee?  |          |        |     |  |  |  |  |  |  |
| 3   | Did the organization delegate control over management duties customarily performed by or under the direct supervision               |          |        |     |  |  |  |  |  |  |
|     | of officers, directors, trustees, or key employees to a management company or other person?   | 3        |        | Х   |  |  |  |  |  |  |
| 4   | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?                    | 4        |        | Х   |  |  |  |  |  |  |
| 5   | Did the organization become aware during the year of a significant diversion of the organization's assets?                          | 5        |        | Х   |  |  |  |  |  |  |
| 6   | Did the organization have members or stockholders?  | 6        | Х      |     |  |  |  |  |  |  |
| 7a  | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or                      |          |        |     |  |  |  |  |  |  |
|     | more members of the governing body?   | 7a       | Х      |     |  |  |  |  |  |  |
| b   | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or                  |          |        |     |  |  |  |  |  |  |
|     | persons other than the governing body?  | 7b       |        | Х   |  |  |  |  |  |  |
| 8   | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:   |          |        |     |  |  |  |  |  |  |
| а   | The governing body?   | 8a       | Х      |     |  |  |  |  |  |  |
| b   | Each committee with authority to act on behalf of the governing body?   | 8b       | Х      |     |  |  |  |  |  |  |
| 9   | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the                | <u> </u> |        |     |  |  |  |  |  |  |
| _   | organization's mailing address?  f "Yes," provide the names and addresses on Schedule O   | 9        |        | х   |  |  |  |  |  |  |
| Sec | tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)                    |          |        |     |  |  |  |  |  |  |
|     | (This occitor b requests information about policies not required by the internal nevenue occur.)                                    |          | Yes    | No  |  |  |  |  |  |  |
| 10a | Did the organization have local chapters, branches, or affiliates?  | 10a      |        | Х   |  |  |  |  |  |  |
|     | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,          | 100      |        |     |  |  |  |  |  |  |
|     | and branches to ensure their operations are consistent with the organization's exempt purposes?                                     | 10b      |        |     |  |  |  |  |  |  |
| 11a | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?         | 11a      | Х      |     |  |  |  |  |  |  |
| b   | Describe in Schedule O the process, if any, used by the organization to review this Form 990.                                       |          |        |     |  |  |  |  |  |  |
|     | Did the organization have a written conflict of interest policy? If "No," go to line 13   | 12a      | Х      |     |  |  |  |  |  |  |
| b   | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | 12b      | Х      |     |  |  |  |  |  |  |
|     | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes." describe                  |          |        |     |  |  |  |  |  |  |
|     | in Schedule O how this was done   | 12c      | Х      |     |  |  |  |  |  |  |
| 13  | Did the organization have a written whistleblower policy?   | 13       | Х      |     |  |  |  |  |  |  |
| 14  | Did the organization have a written document retention and destruction policy?  | 14       | Х      |     |  |  |  |  |  |  |
| 15  | Did the process for determining compensation of the following persons include a review and approval by independent                  |          |        |     |  |  |  |  |  |  |
|     | persons, comparability data, and contemporaneous substantiation of the deliberation and decision?                                   |          |        |     |  |  |  |  |  |  |
| а   | The organization's CEO, Executive Director, or top management official  | 15a      | Х      |     |  |  |  |  |  |  |
|     | Other officers or key employees of the organization   | 15b      | Х      |     |  |  |  |  |  |  |
|     | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).   |          |        |     |  |  |  |  |  |  |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a               |          |        |     |  |  |  |  |  |  |
|     | taxable entity during the year?   | 16a      |        | Х   |  |  |  |  |  |  |
| b   | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation        |          |        |     |  |  |  |  |  |  |
|     | in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's                      |          |        |     |  |  |  |  |  |  |
|     | exempt status with respect to such arrangements?  | 16b      |        |     |  |  |  |  |  |  |
| Sec | tion C. Disclosure  |          |        |     |  |  |  |  |  |  |
| 17  | List the states with which a copy of this Form 990 is required to be filed ▶MN  |          |        |     |  |  |  |  |  |  |
| 18  | Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)(3      | s only)  | availa | ble |  |  |  |  |  |  |
|     | for public inspection. Indicate how you made these available. Check all that apply.   | - 7      |        |     |  |  |  |  |  |  |
|     | X Own website Another's website X Upon request Other (explain on Schedule O)  |          |        |     |  |  |  |  |  |  |
| 19  | Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, an      | d financ | cial   |     |  |  |  |  |  |  |
|     | statements available to the public during the tax year.   |          |        |     |  |  |  |  |  |  |
| 20  | State the name, address, and telephone number of the person who possesses the organization's books and records                      |          |        |     |  |  |  |  |  |  |
|     | STEVEN J HOUTZ - 612-341-1601   |          |        |     |  |  |  |  |  |  |
|     | 414 SOUTH EIGHTH STREET, MINNEAPOLIS, MN 55404-1081   |          |        |     |  |  |  |  |  |  |

### COMMUNITIES

41-1959688

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Form 990 (2019) Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors** 

| Check if Schedule O contains a response or note to any line in this Part VII |  |
|--|--|
|  |  |

### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See instructions for the order in which to list the persons above.

| (A)                    | (B)                   |                                |                       | (0      | C)           |                                 |        | (D)             | (E)             | (F)                      |
|------------------------|-----------------------|--------------------------------|-----------------------|---------|--------------|---------------------------------|--------|-----------------|-----------------|--------------------------|
| Name and title         | Average               | (440                           |                       | Posi    | itior        | <b>)</b><br>than c              |        | Reportable      | Reportable      | Estimated                |
|                        | hours per             | box                            | , unles               | ss per  | rson i       | s both                          | an     | compensation    | compensation    | amount of                |
|                        | week                  |                                | cer an                | d a di  | irecto       | r/trus                          | tee)   | from            | from related    | other                    |
|                        | (list any             | rector                         |                       |         |              |                                 |        | the             | organizations   | compensation             |
|                        | hours for             | or di                          | 99                    |         |              | sated                           |        | organization    | (W-2/1099-MISC) | from the                 |
|                        | related organizations | rustee                         | l trust               |         | 99           | n pens                          |        | (W-2/1099-MISC) |                 | organization and related |
|                        | below                 | dual t                         | rtio na               | _       | nploy        | st cor                          | _      |                 |                 | organizations            |
|                        | line)                 | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated<br>employee | Former |                 |                 |                          |
| (1) CLAUDIA WARING     | 2.00                  |                                |                       |         |              |                                 |        |                 |                 |                          |
| DIRECTOR               |                       | Х                              |                       |         |              |                                 |        | 0.              | 0.              | 0.                       |
| (2) ANN GAASCH         | 2.00                  |                                |                       |         |              |                                 |        |                 |                 |                          |
| VICE CHAIR             |                       | Х                              |                       |         |              |                                 |        | 0.              | 0.              | 0.                       |
| (3) NANCY BRADY        | 2.00                  |                                |                       |         |              |                                 |        |                 |                 |                          |
| SECRETARY              |                       | Х                              |                       | Х       |              |                                 |        | 0.              | 0.              | 0.                       |
| (4) MARTHA MORIARTY    | 2.00                  |                                |                       |         |              |                                 |        |                 |                 |                          |
| CHAIR                  |                       | Х                              |                       | Х       |              |                                 |        | 0.              | 0.              | 0.                       |
| (5) MOLLY GREENMAN     | 2.00                  |                                |                       |         |              |                                 |        |                 |                 |                          |
| DIRECTOR               |                       | Х                              |                       |         |              |                                 |        | 0.              | 0.              | 0.                       |
| (6) LINDA BRYANT       | 2.00                  |                                |                       |         |              |                                 |        |                 |                 |                          |
| DIRECTOR               |                       | Х                              |                       |         |              |                                 |        | 0.              | 0.              | 0.                       |
| (7) SUSIE BROWN        | 2.00                  |                                |                       |         |              |                                 |        |                 |                 |                          |
| TREASURER              |                       | Х                              |                       | Х       |              |                                 |        | 0.              | 0.              | 0.                       |
| (8) JONATHAN PALMER    | 2.00                  |                                |                       |         |              |                                 |        |                 |                 |                          |
| DIRECTOR               |                       | Х                              |                       |         |              |                                 |        | 0.              | 0.              | 0.                       |
| (9) CHRISTINE BRINKMAN | 2.00                  | 1                              |                       |         |              |                                 |        |                 |                 | _                        |
| DIRECTOR               |                       | Х                              |                       |         |              |                                 |        | 0.              | 0.              | 0.                       |
| (10) ANNE LONG         | 2.00                  | l                              |                       |         |              |                                 |        |                 |                 |                          |
| DIRECTOR               | 40.00                 | Х                              |                       |         |              |                                 |        | 0.              | 0.              | 0.                       |
| (11) STEVEN J HOUTZ    | 40.00                 | 1                              |                       |         |              |                                 |        | 450 500         |                 | 400-4                    |
| PRESIDENT & CEO        | 40.00                 |                                |                       | Х       |              |                                 |        | 158,588.        | 0.              | 12,054                   |
| (12) PETER CZACHOR     | 40.00                 | 4                              |                       |         |              |                                 |        | 111 055         | _               |                          |
| VP INFRASTRUCTURE      | 40.00                 |                                |                       | Х       |              |                                 |        | 111,955.        | 0.              | 7,703                    |
| (13) SHANE MILLER      | 40.00                 | 4                              |                       |         |              |                                 |        | 100 500         | _               | 10 415                   |
| VP SERVICE NETWORK     |                       |                                |                       | Х       |              |                                 |        | 107,537.        | 0.              | 12,415                   |
|                        |                       | 4                              |                       |         |              |                                 |        |                 |                 |                          |
|                        |                       | -                              |                       |         |              |                                 |        |                 |                 |                          |
|                        |                       | 1                              |                       |         |              |                                 |        |                 |                 |                          |
|                        |                       |                                |                       |         | $\vdash$     |                                 |        |                 |                 |                          |
|                        |                       | 1                              |                       |         |              |                                 |        |                 |                 |                          |
|                        |                       | <u> </u>                       |                       |         |              |                                 |        |                 |                 |                          |
|                        |                       | 1                              |                       |         |              |                                 |        |                 |                 |                          |
|                        |                       |                                |                       |         | l            |                                 |        |                 |                 | 000                      |

Form **990** (2019)

| orm | 990 ( | 2019 | ) |
|-----|-------|------|---|
|-----|-------|------|---|

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| Pal | Tt VII   Section A. Officers, Directors, Trus                                  |                      | oloy                           | ees,                  |              |              | ghes                         | t C      |                            |                             | <del></del>       |               |          |
|-----|--|----------------------|--------------------------------|-----------------------|--------------|--------------|------------------------------|----------|----------------------------|-----------------------------|-------------------|---------------|----------|
|     | (A)  | (B)                  |                                |                       | •            | C)<br>ition  |                              |          | (D)                        | (E)                         |                   | (F)           |          |
|     | Name and title   | Average hours per    |                                | not c                 |              | more         | than o                       |          | Reportable                 | Reportable                  |                   | Estima        |          |
|     |  | week                 |                                |                       |              |              | is both<br>or/trus           |          | compensation<br>from       | compensatio<br>from related |                   | amoun<br>othe |          |
|     |  | (list any            | tor                            |                       |              |              |                              |          | the                        | organization                |                   | compens       |          |
|     |  | hours for            | r direc                        |                       |              |              | e<br>e                       |          | organization               | (W-2/1099-MIS               |                   | from t        |          |
|     |  | related              | tee o                          | ustee                 |              |              | ensat                        |          | (W-2/1099-MISC)            |                             |                   | organiza      | ation    |
|     |  | organizations        | altrus                         | onal tr               |              | loyee        | comp                         |          |                            |                             |                   | and rela      |          |
|     |  | below<br>line)       | Individual trustee or director | Institutional trustee | Officer      | Key employee | Highest compensated employee | Former   |                            |                             |                   | organiza      | tions    |
|     |  | iii ic)              | =                              | Ë                     | 10<br>0      | Ş.           | ± 5                          | 요        |                            |                             | -+                |               |          |
|     |  |                      |                                |                       |              |              |                              |          |                            |                             |                   |               |          |
|     |  |                      |                                |                       |              |              | $\vdash$                     |          |                            |                             | $\rightarrow$     |               |          |
|     |  |                      | -                              |                       |              |              |                              |          |                            |                             |                   |               |          |
|     |  |                      |                                |                       |              |              |                              |          |                            |                             |                   |               |          |
|     |  |                      |                                |                       |              |              |                              |          |                            |                             |                   |               |          |
|     |  |                      |                                |                       |              |              |                              |          |                            |                             |                   |               |          |
|     |  |                      |                                |                       |              |              |                              |          |                            |                             |                   |               |          |
|     |  |                      |                                |                       |              |              |                              |          |                            |                             |                   |               |          |
|     |  |                      |                                |                       |              |              | _                            |          |                            |                             | $\longrightarrow$ |               |          |
|     |  |                      |                                |                       |              |              |                              |          |                            |                             |                   |               |          |
|     |  |                      |                                |                       |              |              | $\vdash$                     |          |                            |                             | -                 |               |          |
|     |  |                      | •                              |                       |              |              |                              |          |                            |                             |                   |               |          |
|     |  |                      |                                |                       |              |              |                              |          |                            |                             |                   |               |          |
|     |  |                      |                                |                       |              |              |                              |          |                            |                             |                   |               |          |
|     |  |                      |                                |                       |              |              |                              |          |                            |                             |                   |               |          |
|     |  |                      |                                |                       |              |              |                              | <u> </u> | 270 000                    |                             | $\overline{}$     | 20 1          | 70       |
|     | Subtotal   |                      |                                |                       |              |              |                              |          | 378,080.                   |                             | 0.                | 32,1          | 0.       |
|     | Total (and lines 4h and 4s)  |                      |                                |                       |              |              |                              |          | 378,080.                   |                             | 0.                | 32,1          |          |
| u   | Total (add lines 1b and 1c)  Total number of individuals (including but r      |                      |                                |                       |              |              |                              | O re     | •                          | 000 of reportable           |                   | 52,1          | . / 21 • |
| -   | compensation from the organization   | iot iiiiiitoa to tii | 000                            | 11010                 | u u.         | ,,,,         | ,, ****                      | 010      | , convoca more than \$100, | ooo or reportable           |                   |               | 3        |
|     | <u> </u>   |                      |                                |                       |              |              |                              |          |                            |                             |                   | Yes           | No       |
| 3   | Did the organization list any former officer                                   | , director, trust    | ee, k                          | кеу е                 | empl         | loye         | e, or                        | hig      | hest compensated empl      | oyee on                     |                   |               |          |
|     | line 1a? If "Yes," complete Schedule J for s                                   | uch individual       |                                |                       |              |              |                              |          |                            |                             |                   | 3             | X        |
| 4   | For any individual listed on line 1a, is the su                                | •                    |                                |                       |              |              |                              |          | •                          | •                           |                   |               |          |
|     | and related organizations greater than \$150                                   |                      |                                |                       |              |              |                              |          |                            |                             |                   | 4 X           |          |
| 5   | Did any person listed on line 1a receive or a                                  | •                    |                                |                       |              | ,            |                              |          | •                          | lual for services           |                   |               | 1,,      |
| 500 | rendered to the organization? If "Yes," con                                    | nplete Schedule      | e J f                          | or su                 | ıch <u>ı</u> | pers         | on .                         |          |                            |                             | <u></u>           | 5             | X        |
|     | ction B. Independent Contractors  Complete this table for your five highest co | mnoncotod inc        | lono                           | ndor                  | at 00        | ntr          | aata                         | ro th    | act received more than \$  | 100 000 of comp             |                   | ion from      |          |
| 1   | the organization. Report compensation for                                      | •                    | •                              |                       |              |              |                              |          |                            |                             | HISAL             | IOH IIOHI     |          |
|     | (A)  | the calcinating      | Jui C                          | , i i dii             | <u>19 W</u>  | 1011         | J1 VV1                       |          | (B)                        | Jul .                       |                   | (C)           |          |
|     | Name and business  | address              |                                |                       |              |              |                              |          | Description of s           | ervices                     | C                 | ompensati     | on       |
|     | RTEVA  |                      |                                |                       |              |              |                              |          |                            |                             |                   |               |          |
|     | <u>10 GOLDEN HILLS DR, MIN</u>   |                      | S,                             | M                     | N_           | <u>55</u>    | <u>41</u>                    | 6        | IT MANAGED S               | ERVICES                     |                   | 242,9         | 21.      |
|     | YANT COMMUNICATIONS LLC  |                      |                                |                       | _            |              |                              |          |                            |                             |                   | 4== 4         |          |
| 23  | 00 BERKSHIRE LN N, MINI  | NEAPOLIS             | ,                              | MN                    | 5            | 54           | 41                           | _        | IT MANAGED S               | ERVICES                     |                   | 175,0         | 100.     |
|     |  |                      |                                |                       |              |              |                              |          |                            |                             |                   |               |          |
|     |  |                      |                                |                       |              |              |                              | -        |                            |                             |                   |               |          |
|     |  |                      |                                |                       |              |              |                              |          |                            |                             |                   |               |          |
|     |  |                      |                                |                       |              |              |                              |          |                            |                             |                   |               |          |
|     |  |                      |                                |                       |              |              |                              | _        |                            |                             |                   |               |          |
| 2   | Total number of independent contractors (i                                     | ncluding but no      | ot lir                         | nited                 | to           | thos         | se lis                       | ted      | above) who received mo     | ore than                    |                   |               |          |

Form **990** (2019)

Part VIII Statement of Revenue

|  |      | Check if Schedule O contains a response        | or note to any lin | e in this Part VIII |                   |                  |                                 |
|--|------|--|--------------------|---------------------|-------------------|------------------|---------------------------------|
|  |      |  |                    | (A)                 | (B)               | (C)              | (D)                             |
|  |      |  |                    | Total revenue       | Related or exempt |                  | Revenue excluded from tax under |
|  |      |  |                    |                     | function revenue  | business revenue | sections 512 - 514              |
| (0, (0   | 4.   | Fodoreted compaigns                            |                    |                     |                   |                  |                                 |
| Contributions, Gifts, Grants and Other Similar Amounts |      | Federated campaigns 1a                         |                    |                     |                   |                  |                                 |
| Sr.s   |      | Membership dues 1b                             |                    |                     |                   |                  |                                 |
| S, (   |      | Fundraising events 1c                          |                    |                     |                   |                  |                                 |
| a ji   | d    | Related organizations 1d                       |                    |                     |                   |                  |                                 |
| s, (<br>mi   | е    | Government grants (contributions) 1e           | 1,002,020.         |                     |                   |                  |                                 |
| io<br>Sign   | f    | All other contributions, gifts, grants, and    |                    |                     |                   |                  |                                 |
| the  |      | similar amounts not included above 1f          | 156,224.           |                     |                   |                  |                                 |
| Ξō   | а    | Noncash contributions included in lines 1a-1f  |                    |                     |                   |                  |                                 |
| Sol  | _    | Total. Add lines 1a-1f                         | <b>—</b>           | 1,158,244.          |                   |                  |                                 |
| <u> </u>   |      | Totally local lines facility                   | Business Code      | , ,                 |                   |                  |                                 |
|  | ۰.   | MEMBERSHIP DUES                                | 900099             | 3,511,188.          |                   |                  | 3,511,188.                      |
| <u>ic</u>  | 2 a  |  |                    |                     |                   |                  |                                 |
| e c  | b    | PROGRAM SERVICE FEES                           | 900099             | 208,151.            |                   |                  | 208,151.                        |
| Program Service<br>Revenue                             | С    |  |                    |                     |                   |                  |                                 |
| aŭ<br>ev   | d    |  |                    |                     |                   |                  |                                 |
| g<br>B   | е    | · <u></u>                                      |                    |                     |                   |                  |                                 |
| Ā  | f    | All other program service revenue              |                    |                     |                   |                  |                                 |
|  |      | Total. Add lines 2a-2f                         |                    | 3,719,339.          |                   |                  |                                 |
|  | 3    | Investment income (including dividends, intere |                    | , ,                 |                   |                  |                                 |
|  | Ū    | other similar amounts)                         |                    | 121.                | 121.              |                  |                                 |
|  | 4    | Income from investment of tax-exempt bond p    |                    |                     |                   |                  |                                 |
|  | 4    | •  | -                  |                     |                   |                  |                                 |
|  | 5    | Royalties                                      |                    |                     |                   |                  |                                 |
|  |      | (i) Real                                       | (ii) Personal      |                     |                   |                  |                                 |
|  | 6 a  | Gross rents 6a                                 |                    |                     |                   |                  |                                 |
|  | b    | Less: rental expenses 6b                       |                    |                     |                   |                  |                                 |
|  | С    | Rental income or (loss) 6c                     |                    |                     |                   |                  |                                 |
|  | d    | Net rental income or (loss)                    |                    |                     |                   |                  |                                 |
|  | 7 a  | Gross amount from sales of (i) Securities      | (ii) Other         |                     |                   |                  |                                 |
|  |      | assets other than inventory 7a                 |                    |                     |                   |                  |                                 |
|  | h    | Less: cost or other basis                      |                    |                     |                   |                  |                                 |
| o l  | D    |  |                    |                     |                   |                  |                                 |
| ther Revenue   |      | and sales expenses 7b                          |                    |                     |                   |                  |                                 |
| ě  |      | Gain or (loss) <b>7c</b>                       |                    |                     |                   |                  |                                 |
| æ  |      | Net gain or (loss)                             |                    |                     |                   |                  |                                 |
| þe   | 8 a  | Gross income from fundraising events (not      |                    |                     |                   |                  |                                 |
| ŏ  |      | including \$ of                                |                    |                     |                   |                  |                                 |
|  |      | contributions reported on line 1c). See        |                    |                     |                   |                  |                                 |
|  |      | Part IV, line 18                               |                    |                     |                   |                  |                                 |
|  | b    | Less: direct expenses 8b                       |                    |                     |                   |                  |                                 |
|  |      | Net income or (loss) from fundraising events   | <b>•</b>           |                     |                   |                  |                                 |
|  |      | Gross income from gaming activities. See       |                    |                     |                   |                  |                                 |
|  | o u  |  |                    |                     |                   |                  |                                 |
|  |      | ,  |                    |                     |                   |                  |                                 |
|  |      |  |                    |                     |                   |                  |                                 |
|  |      | Net income or (loss) from gaming activities    | ············       |                     |                   |                  |                                 |
|  | 10 a | Gross sales of inventory, less returns         |                    |                     |                   |                  |                                 |
|  |      | and allowances10a                              | 3                  |                     |                   |                  |                                 |
|  | b    | Less: cost of goods sold10l                    |                    |                     |                   |                  |                                 |
|  | С    | Net income or (loss) from sales of inventory   |                    |                     |                   |                  |                                 |
|  |      |  | Business Code      |                     |                   |                  |                                 |
| ns   | 11 a | OTHER REVENUE                                  | 900099             | 28.                 |                   |                  | 28.                             |
| ee<br>Tue  |      |  |                    |                     |                   |                  |                                 |
| llar<br>æn   | b    |  |                    |                     |                   |                  |                                 |
| Miscellaneous<br>Revenue                               | C    |  |                    |                     |                   |                  |                                 |
| Μis  |      | All other revenue                              |                    |                     |                   |                  |                                 |
|  | е    | Total. Add lines 11a-11d                       |                    | 28.                 |                   |                  |                                 |
|  | 12   | Total revenue. See instructions                | <b></b>            | 4,877,732.          | 121.              | 0.               | 3,719,367.                      |

# Form 990 (2019) COMMUNITIES Part IX Statement of Functional Expenses

| Do :              | Check if Schedule O contains a respons  | (A)            | (B)                      | (C)                             | ( <b>D)</b> Fundraising |
|-------------------|---|----------------|--------------------------|---------------------------------|-------------------------|
|                   | 8b, 9b, and 10b of Part VIII.   | Total expenses | Program service expenses | Management and general expenses | Fundraising expenses    |
| 1                 | Grants and other assistance to domestic organizations   |                |                          |                                 |                         |
|                   | and domestic governments. See Part IV, line 21  |                |                          |                                 |                         |
| 2                 | Grants and other assistance to domestic   |                |                          |                                 |                         |
|                   | individuals. See Part IV, line 22   |                |                          |                                 |                         |
| 3                 | Grants and other assistance to foreign  |                |                          |                                 |                         |
|                   | organizations, foreign governments, and foreign   |                |                          |                                 |                         |
|                   | individuals. See Part IV, lines 15 and 16   |                |                          |                                 |                         |
| 4                 | Benefits paid to or for members   |                |                          |                                 |                         |
| 5                 | Compensation of current officers, directors,  | 410 252        | 252 520                  | EC 722                          |                         |
| _                 | trustees, and key employees   | 410,252.       | 353,520.                 | 56,732.                         |                         |
| 6                 | Compensation not included above to disqualified   |                |                          |                                 |                         |
|                   | persons (as defined under section 4958(f)(1)) and   |                |                          |                                 |                         |
| _                 | persons described in section 4958(c)(3)(B)  | 1,796,613.     | 1,498,642.               | 297,971.                        |                         |
| 7                 | Other salaries and wages  | I, 130,013.    | 1,470,044.               | 431,311.                        |                         |
| 8                 | Pension plan accruals and contributions (include  |                |                          |                                 |                         |
| _                 | section 401(k) and 403(b) employer contributions)   | 296,139.       | 245,854.                 | 50,285.                         |                         |
| 9                 | Other employee benefits   | 161,052.       | 133,878.                 | 27,174.                         |                         |
| 10                | Payroll taxes   | 101,032.       | 133,070.                 | 21,114.                         |                         |
| 11                | Fees for services (nonemployees):   |                |                          |                                 |                         |
| a                 | Management  |                |                          |                                 |                         |
| b                 | Legal   |                |                          |                                 |                         |
|                   | Accounting  |                |                          |                                 |                         |
|                   | Lobbying  |                |                          |                                 |                         |
| e                 | Professional fundraising services. See Part IV, line 17   |                |                          |                                 |                         |
| f                 | Investment management fees  |                |                          |                                 |                         |
| g                 | Other. (If line 11g amount exceeds 10% of line 25,  | 490,019.       | 422,677.                 | 67,342.                         |                         |
|                   | column (A) amount, list line 11g expenses on Sch 0.)  | 490,019.       | 422,077.                 | 07,542.                         |                         |
| 12                | Advertising and promotion   | 325,312.       | 276,282.                 | 49,030.                         |                         |
| 3                 | Office expenses   | 323,312.       | 270,2021                 | 45,0501                         |                         |
| 14<br>15          | Information technology  |                |                          |                                 |                         |
| 16                | Royalties   | 126,143.       | 3,446.                   | 122,697.                        |                         |
| 7                 | Travel  | 15,761.        | 11,799.                  | 3,962.                          |                         |
| 8                 | Payments of travel or entertainment expenses  | 1377011        | 11//550                  | 3,3021                          |                         |
| 0                 | for any federal, state, or local public officials   |                |                          |                                 |                         |
| 9                 | Conferences, conventions, and meetings  |                |                          |                                 |                         |
| 20                | Interest  |                |                          |                                 |                         |
| .u<br>21          | Payments to affiliates  |                |                          |                                 |                         |
| 22                | Depreciation, depletion, and amortization   | 36,288.        | 7,920.                   | 28,368.                         |                         |
| 3                 | Insurance   |                | .,,,,,,,                 | ==,,,,,,,                       |                         |
| 4                 | Other expenses. Itemize expenses not covered  |                |                          |                                 |                         |
|                   | above (List miscellaneous expenses on line 24e. If  |                |                          |                                 |                         |
|                   | line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0.) |                |                          |                                 |                         |
| а                 | PASS THROUGH GRANTS   | 935,491.       | 935,491.                 |                                 |                         |
| b                 | MISCELLANEOUS   | 91,996.        | 31,507.                  | 60,489.                         |                         |
| c                 | STAFF & VOLUNTEER TRAIN   | 27,790.        | 7,533.                   | 20,257.                         |                         |
| d                 |   | ,              | ,                        | ,                               |                         |
| e                 | All other expenses  |                |                          |                                 |                         |
| 5                 | Total functional expenses. Add lines 1 through 24e  | 4,712,856.     | 3,928,549.               | 784,307.                        | C                       |
| <del>5</del><br>6 | Joint costs. Complete this line only if the organization  | . ,            | , , ,                    | ,                               |                         |
|                   | reported in column (B) joint costs from a combined  |                |                          |                                 |                         |
|                   | educational campaign and fundraising solicitation.  |                |                          |                                 |                         |
|                   | Check here if following SOP 98-2 (ASC 958-720)  |                |                          |                                 |                         |

Form **990** (2019)

Form 990 (2019)
Part X Balance Sheet

| art X                            | Balance Sneet                                       |                |                                       |                                 |     |                           |
|----------------------------------|---|----------------|---------------------------------------|---------------------------------|-----|---------------------------|
|                                  | Check if Schedule O contains a response or no       | ote to any lin | e in this Part X                      |                                 |     |                           |
|                                  |   |                |                                       | <b>(A)</b><br>Beginning of year |     | <b>(B)</b><br>End of year |
| 1                                | Cash - non-interest-bearing                         |                |                                       | 274,584.                        | 1   | 144,531                   |
| 2                                | Savings and temporary cash investments              |                |                                       | 135,423.                        | 2   | 105,248                   |
| 3                                | Pledges and grants receivable, net                  |                |                                       |                                 | 3   |                           |
| 4                                | Accounts receivable, net                            |                |                                       | 299,081.                        | 4   | 392,016                   |
| 5                                | Loans and other receivables from any current        |                |                                       |                                 |     |                           |
|                                  | trustee, key employee, creator or founder, sub      | stantial contr | ributor, or 35%                       |                                 |     |                           |
|                                  | controlled entity or family member of any of the    | ese persons    |                                       |                                 | 5   |                           |
| 6                                | Loans and other receivables from other disqua       | lified person  |                                       |                                 |     |                           |
|                                  | under section 4958(f)(1)), and persons describe     | ed in section  | 4958(c)(3)(B)                         |                                 | 6   |                           |
| 7                                | Notes and loans receivable, net                     |                |                                       |                                 | 7   |                           |
| 8                                | Inventories for sale or use                         |                |                                       |                                 | 8   |                           |
| {   9                            | B   |                |                                       | 26,379.                         | 9   | 43,348                    |
| 10a                              | a Land, buildings, and equipment: cost or other     |                |                                       |                                 |     |                           |
|                                  | basis. Complete Part VI of Schedule D               | 10a            | 616,803.                              |                                 |     |                           |
| k                                | Less: accumulated depreciation                      | 10b            | 469,584.                              | 109,087.                        | 10c | 147,21                    |
| 11                               | Investments - publicly traded securities            |                |                                       |                                 | 11  |                           |
| 12                               | Investments - other securities. See Part IV, line   |                |                                       |                                 | 12  |                           |
| 13                               | Investments - program-related. See Part IV, line    | e 11           |                                       |                                 | 13  |                           |
| 14                               | Intangible assets                                   |                |                                       |                                 | 14  |                           |
| 15                               | Other assets. See Part IV, line 11                  |                |                                       |                                 | 15  |                           |
| 16                               | Total assets. Add lines 1 through 15 (must eq       |                |                                       | 844,554.                        | 16  | 832,36                    |
| 17                               | Accounts payable and accrued expenses               |                |                                       | 520,776.                        | 17  | 343,70                    |
| 18                               | Grants payable                                      |                |                                       |                                 | 18  |                           |
| 19                               | Deferred revenue                                    |                |                                       |                                 | 19  |                           |
| 20                               | Tax-exempt bond liabilities                         |                |                                       |                                 | 20  |                           |
| 21                               | Escrow or custodial account liability. Complete     |                |                                       |                                 | 21  |                           |
| 22                               | Loans and other payables to any current or for      | mer officer, o |                                       |                                 |     |                           |
|                                  | trustee, key employee, creator or founder, sub      | stantial contr | ributor, or 35%                       |                                 |     |                           |
| 22                               | controlled entity or family member of any of the    |                |                                       |                                 | 22  |                           |
| 23                               | Secured mortgages and notes payable to unre         | lated third pa |                                       |                                 | 23  |                           |
| 24                               | Unsecured notes and loans payable to unrelate       | -              | · · · · · · · · · · · · · · · · · · · | 107,821.                        | 24  | 107,82                    |
| 25                               | Other liabilities (including federal income tax, p  |                |                                       |                                 |     |                           |
|                                  | parties, and other liabilities not included on line |                |                                       |                                 |     |                           |
|                                  | of Schedule D                                       | ,              | ·                                     |                                 | 25  |                           |
| 26                               | Total liabilities. Add lines 17 through 25          |                |                                       | 628,597.                        | 26  | 451,52                    |
|                                  | Organizations that follow FASB ASC 958, ch          | eck here       | X                                     |                                 |     |                           |
|                                  | and complete lines 27, 28, 32, and 33.              |                |                                       |                                 |     |                           |
| 27                               | Net assets without donor restrictions               |                |                                       | 215,957.                        | 27  | 300,85                    |
| 28                               | Net assets with donor restrictions                  |                |                                       |                                 | 28  | 79,98                     |
|                                  | Organizations that do not follow FASB ASC           |                |                                       |                                 |     |                           |
|                                  | and complete lines 29 through 33.                   |                |                                       |                                 |     |                           |
| 29                               | Capital stock or trust principal, or current fund   | s              |                                       |                                 | 29  |                           |
| 30                               | Paid-in or capital surplus, or land, building, or   |                |                                       |                                 | 30  |                           |
| 31                               | Retained earnings, endowment, accumulated i         |                |                                       |                                 | 31  |                           |
| 27<br>28<br>29<br>30<br>31<br>32 | Total net assets or fund balances                   |                |                                       | 215,957.                        | 32  | 380,83                    |
| 33                               | Total liabilities and net assets/fund balances      |                |                                       | 844,554.                        | 33  | 832,362                   |

Form **990** (2019)

| Ра | rt XI Reconciliation of Net Assets   |         |      |               |      |
|----|--|---------|------|---------------|------|
|    | Check if Schedule O contains a response or note to any line in this Part XI  |         |      |               |      |
|    |  |         |      |               |      |
| 1  | Total revenue (must equal Part VIII, column (A), line 12)  | 1       | 4,87 | <u> 77, '</u> | 732. |
| 2  | Total expenses (must equal Part IX, column (A), line 25)   | 2       | 4,71 | 12,8          | 856. |
| 3  | Revenue less expenses. Subtract line 2 from line 1   | 3       | 16   | 54,8          | 876. |
| 4  | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))                            | 4       | 2.1  | L5,9          | 957. |
| 5  | Net unrealized gains (losses) on investments   | 5       |      |               |      |
| 6  | Donated services and use of facilities   | 6       |      |               |      |
| 7  | Investment expenses  | 7       |      |               |      |
| 8  | Prior period adjustments   | 8       |      |               |      |
| 9  | Other changes in net assets or fund balances (explain on Schedule O)   | 9       |      |               | 0.   |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,                   |         |      |               |      |
|    | column (B))  | 10      | 38   | 30,8          | 833. |
| Pa | rt XII Financial Statements and Reporting  |         |      |               |      |
|    | Check if Schedule O contains a response or note to any line in this Part XII   |         |      |               |      |
|    |  |         |      | Yes           | s No |
| 1  | Accounting method used to prepare the Form 990: Cash X Accrual Other   |         |      |               |      |
|    | If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule       | Э.      |      |               |      |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant?                      |         | 2a   |               | X    |
|    | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed      | on a    |      |               |      |
|    | separate basis, consolidated basis, or both:   |         |      |               |      |
|    | Separate basis Consolidated basis Both consolidated and separate basis   |         |      |               |      |
| b  | Were the organization's financial statements audited by an independent accountant?                                   |         | 2b   | X             |      |
|    | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate     | basis,  |      |               |      |
|    | consolidated basis, or both:   |         |      |               |      |
|    | Separate basis X Consolidated basis Both consolidated and separate basis   |         |      |               |      |
| С  | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the   | audit,  |      |               |      |
|    | review, or compilation of its financial statements and selection of an independent accountant?                       |         | 2c   | X             |      |
|    | If the organization changed either its oversight process or selection process during the tax year, explain on Sche   |         |      |               |      |
| За | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sin  | gle Aud | iit  |               |      |
|    | Act and OMB Circular A-133?  |         | 3a   | $\bot$        | X    |
| b  | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the require | ed audi | it   |               |      |
|    | or quidits, explain why on Schedule O and describe any steps taken to undergo such audits                            |         | l 3h | . 1           | 1    |

#### **SCHEDULE A**

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

**Employer identification number** Name of the organization METROPOLITAN ALLIANCE OF CONNECTED COMMUNITIES 41-1959688 Reason for Public Charity Status (All organizations must complete this part.) See instructions Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or 10 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other n your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) No above (see instructions))

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# Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Sec  | ction A. Public Support                         | 71                   | 1                    | ,          |               |                     |               |
|------|---|----------------------|----------------------|------------|---------------|---------------------|---------------|
| Cale | ndar year (or fiscal year beginning in)         | (a) 2015             | <b>(b)</b> 2016      | (c) 2017   | (d) 2018      | (e) 2019            | (f) Total     |
|      | Gifts, grants, contributions, and               | ( )                  |                      | ` ,        | , ,           | , ,                 | .,            |
| -    | membership fees received. (Do not               |                      |                      |            |               |                     |               |
|      | include any "unusual grants.")                  | 1039238.             | 2022813.             | 1670151.   | 1295863.      | 1366395.            | 7394460.      |
| 2    | Tax revenues levied for the organ-              |                      |                      |            |               |                     |               |
|      | ization's benefit and either paid to            |                      |                      |            |               |                     |               |
|      | or expended on its behalf                       |                      |                      |            |               |                     |               |
| 3    | The value of services or facilities             |                      |                      |            |               |                     |               |
|      | furnished by a governmental unit to             |                      |                      |            |               |                     |               |
|      | the organization without charge                 |                      |                      |            |               |                     |               |
| 4    | Total. Add lines 1 through 3                    | 1039238.             | 2022813.             | 1670151.   | 1295863.      | 1366395.            | 7394460.      |
|      | The portion of total contributions              |                      |                      |            |               |                     |               |
|      | by each person (other than a                    |                      |                      |            |               |                     |               |
|      | governmental unit or publicly                   |                      |                      |            |               |                     |               |
|      | supported organization) included                |                      |                      |            |               |                     |               |
|      | on line 1 that exceeds 2% of the                |                      |                      |            |               |                     |               |
|      | amount shown on line 11,                        |                      |                      |            |               |                     |               |
|      | column (f)                                      |                      |                      |            |               |                     |               |
| 6    | Public support. Subtract line 5 from line 4.    |                      |                      |            |               |                     | 7394460.      |
|      | ction B. Total Support                          |                      |                      |            |               |                     |               |
| Cale | ndar year (or fiscal year beginning in)         | (a) 2015             | <b>(b)</b> 2016      | (c) 2017   | (d) 2018      | <b>(e)</b> 2019     | (f) Total     |
|      | Amounts from line 4                             | 1039238.             | 2022813.             | 1670151.   | 1295863.      | 1366395.            | 7394460.      |
|      | Gross income from interest,                     |                      |                      |            |               |                     |               |
|      | dividends, payments received on                 |                      |                      |            |               |                     |               |
|      | securities loans, rents, royalties,             |                      |                      |            |               |                     |               |
|      | and income from similar sources                 |                      | 117.                 | 94.        | 72.           | 121.                | 404.          |
| 9    | Net income from unrelated business              |                      |                      | <u> </u>   | , _ ,         |                     |               |
| Ū    | activities, whether or not the                  |                      |                      |            |               |                     |               |
|      | business is regularly carried on                |                      |                      |            |               |                     |               |
| 10   | Other income. Do not include gain               |                      |                      |            |               |                     |               |
|      | or loss from the sale of capital                |                      |                      |            |               |                     |               |
|      | assets (Explain in Part VI.)                    | 72,541.              | 339,835.             | 20,969.    | 34,996.       | 28.                 | 468,369.      |
| 11   | Total support. Add lines 7 through 10           | , = , = = = =        |                      |            | 0 = 7 0 0 0 0 |                     | 7863233.      |
| 12   |   | etc (see instructio  | nns)                 |            |               | 12                  |               |
|      | <b>First five years.</b> If the Form 990 is for | •                    | ,                    |            |               |                     |               |
|      | organization, check this box and <b>stop</b>    |                      | •                    |            | •             |                     | ightharpoonup |
| Sec  | ction C. Computation of Publi                   |                      | centage              |            |               |                     |               |
| 14   | Public support percentage for 2019 (li          | ine 6, column (f) di | vided by line 11, co | olumn (f)) |               | 14                  | 94.04 %       |
| 15   |   |                      |                      |            |               | 15                  | 93.54 %       |
| 16a  | 33 1/3% support test - 2019. If the c           |                      |                      |            |               | ore, check this box |               |
|      | stop here. The organization qualifies           |                      |                      |            |               |                     |               |
| b    | 33 1/3% support test - 2018. If the o           |                      |                      |            |               |                     |               |
|      | and stop here. The organization quali           |                      |                      |            |               |                     |               |
| 17a  | 10% -facts-and-circumstances test               |                      |                      |            |               |                     |               |
|      | and if the organization meets the "fac-         | -                    |                      |            |               |                     |               |
|      | meets the "facts-and-circumstances"             |                      |                      |            |               |                     |               |
| b    | 10% -facts-and-circumstances test               |                      |                      |            |               |                     |               |
| _    | more, and if the organization meets th          | -                    |                      |            |               |                     |               |
|      | organization meets the "facts-and-circ          |                      |                      |            |               |                     | ightharpoonup |
| 18   | <b>Private foundation.</b> If the organizatio   |                      | -                    | · ·        |               |                     | <b>•</b>      |
|      |   |                      |                      | ,,, 5. 176 |               | dula A /Farm 000    |               |

Schedule A (Form 990 or 990-EZ) 2019

## Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Se              | ction A. Public Support  |                    |                    |                     |                      |                     |             |
|-----------------|--|--------------------|--------------------|---------------------|----------------------|---------------------|-------------|
| Cale            | endar year (or fiscal year beginning in)   | (a) 2015           | <b>(b)</b> 2016    | (c) 2017            | (d) 2018             | <b>(e)</b> 2019     | (f) Total   |
| 1               | Gifts, grants, contributions, and membership fees received. (Do not  |                    |                    |                     |                      |                     |             |
|                 | include any "unusual grants.")   |                    |                    |                     |                      |                     |             |
| 2               | Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose |                    |                    |                     |                      |                     |             |
| 3               | Gross receipts from activities that are not an unrelated trade or business under section 513   |                    |                    |                     |                      |                     |             |
| 4               | Tax revenues levied for the organ-<br>ization's benefit and either paid to<br>or expended on its behalf  |                    |                    |                     |                      |                     |             |
| 5               | The value of services or facilities furnished by a governmental unit to the organization without charge  |                    |                    |                     |                      |                     |             |
| 6               | Total. Add lines 1 through 5   |                    |                    |                     |                      |                     |             |
| 7               | A Amounts included on lines 1, 2, and 3 received from disqualified persons   |                    |                    |                     |                      |                     |             |
| ı               | Amounts included on lines 2 and 3 received<br>from other than disqualified persons that<br>exceed the greater of \$5,000 or 1% of the<br>amount on line 13 for the year  |                    |                    |                     |                      |                     |             |
| •               | Add lines 7a and 7b  |                    |                    |                     |                      |                     |             |
|                 | Public support. (Subtract line 7c from line 6.) ction B. Total Support   |                    |                    |                     |                      |                     |             |
| Cale            | endar year (or fiscal year beginning in)   | (a) 2015           | <b>(b)</b> 2016    | (c) 2017            | (d) 2018             | (e) 2019            | (f) Total   |
|                 | Amounts from line 6  a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources                   |                    |                    |                     |                      |                     |             |
| ı               | Unrelated business taxable income (less section 511 taxes) from businesses   |                    |                    |                     |                      |                     |             |
|                 | acquired after June 30, 1975   |                    |                    |                     |                      |                     |             |
|                 | Add lines 10a and 10b  Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on                       |                    |                    |                     |                      |                     |             |
| 12              | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)  |                    |                    |                     |                      |                     |             |
|                 | Total support. (Add lines 9, 10c, 11, and 12.)   |                    |                    |                     |                      |                     | <u> </u>    |
| 14              | First five years. If the Form 990 is for   | · ·                |                    | *                   | •                    | . , . , .           |             |
| <u></u>         | check this box and stop here   |                    |                    |                     |                      |                     | <b>&gt;</b> |
|                 | ction C. Computation of Publi  |                    | <u>_</u>           | . (5)               |                      | T .= I              |             |
|                 | Public support percentage for 2019 (I  |                    |                    |                     |                      | 15                  | <u>%</u>    |
| <u>16</u><br>Se | Public support percentage from 2018 ction D. Computation of Inves  |                    |                    |                     |                      | 16                  | %           |
|                 |  |                    |                    | no 10 notimen (6)   |                      | 47                  |             |
|                 | Investment income percentage for 20  |                    |                    |                     |                      | 17                  | <u>%</u>    |
|                 | Investment income percentage from :  |                    |                    |                     |                      | 18                  | 7 is not    |
| 198             | a 33 1/3% support tests - 2019. If the   |                    |                    |                     |                      |                     | <b>.</b> .  |
| ı               | more than 33 1/3%, check this box ar 33 1/3% support tests - 2018. If the  | organization did r | not check a box on | line 14 or line 19a | a, and line 16 is mo | ore than 33 1/3%, a | and         |
| _               | line 18 is not more than 33 1/3%, che  |                    |                    |                     |                      |                     | <b>&gt;</b> |
| ·νn             | Drivate foundation If the organization   | in did not chack a | nov on line 14 10  | a or 10h chock th   | are how and can inc  | etructions          |             |

932023 09-25-19

Schedule A (Form 990 or 990-EZ) 2019

# Part IV | Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7?

  If "Yes." complete Part I of Schedule L (Form 990 or 990-EZ).
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI.**
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in **Part VI.**
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

|      |     | V     | Na   |
|------|-----|-------|------|
| ſ    |     | Yes   | No   |
|      |     |       |      |
|      | 1   |       |      |
|      |     |       |      |
|      | 2   |       |      |
|      |     |       |      |
|      | 3a  |       |      |
|      |     |       |      |
|      | 3b  |       |      |
|      |     |       |      |
|      | 3c  |       |      |
|      | 4-  |       |      |
|      | 4a  |       |      |
|      |     |       |      |
|      | 4b  |       |      |
|      |     |       |      |
|      | 4c  |       |      |
|      |     |       |      |
|      | 5a  |       |      |
|      |     |       |      |
| ŀ    | 5b  |       |      |
| ,    | 5c  |       |      |
|      | 6   |       |      |
|      |     |       |      |
|      | 7   |       |      |
|      |     |       |      |
|      | 8   |       |      |
|      | 9a  |       |      |
|      | Ju  |       |      |
|      | 9b  |       |      |
|      |     |       |      |
|      | 9c  |       |      |
|      |     |       |      |
|      | 10a |       |      |
|      | 401 |       |      |
| . 90 | 10b | n-F7) | 0040 |

| Pa      | T IV Supporting Organizations (continued)  |           |     |    |
|---------|--|-----------|-----|----|
|         | ,  |           | Yes | No |
| 11      | Has the organization accepted a gift or contribution from any of the following persons?  |           |     |    |
| а       | A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)                     |           |     |    |
|         | below, the governing body of a supported organization?   | 11a       |     |    |
| b       | A family member of a person described in (a) above?  | 11b       |     |    |
| c       | A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.            | 11c       |     |    |
| Sec     | tion B. Type I Supporting Organizations  |           |     |    |
|         |  |           | Yes | No |
| 1       | Did the directors, trustees, or membership of one or more supported organizations have the power to                              |           |     |    |
|         | regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the               |           |     |    |
|         | tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or                    |           |     |    |
|         | controlled the organization's activities. If the organization had more than one supported organization,                          |           |     |    |
|         | describe how the powers to appoint and/or remove directors or trustees were allocated among the supported                        |           |     |    |
|         | organizations and what conditions or restrictions, if any, applied to such powers during the tax year.                           | 1         |     |    |
| 2       | Did the organization operate for the benefit of any supported organization other than the supported                              |           |     |    |
|         | organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in                       |           |     |    |
|         | Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,                      |           |     |    |
| _       | supervised, or controlled the supporting organization.   | 2         |     |    |
| Sec     | tion C. Type II Supporting Organizations   |           |     |    |
|         |  |           | Yes | No |
| 1       | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors                 |           |     |    |
|         | or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control                    |           |     |    |
|         | or management of the supporting organization was vested in the same persons that controlled or managed                           |           |     |    |
| <u></u> | the supported organization(s).   | 1         |     |    |
| Sec     | tion D. All Type III Supporting Organizations  |           |     |    |
|         |  |           | Yes | No |
| 1       | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the                   |           |     |    |
|         | organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax            |           |     |    |
|         | year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the           | _         |     |    |
| •       | organization's governing documents in effect on the date of notification, to the extent not previously provided?                 | 1         |     |    |
| 2       | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported                 |           |     |    |
|         | organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how               | 0         |     |    |
| 2       | the organization maintained a close and continuous working relationship with the supported organization(s).                      | 2         |     |    |
| 3       | By reason of the relationship described in (2), did the organization's supported organizations have a                            |           |     |    |
|         | significant voice in the organization's investment policies and in directing the use of the organization's                       |           |     |    |
|         | income or assets at all times during the tax year? If "Yes," describe in <b>Part VI</b> the role the organization's              | 3         |     |    |
| Sec     | supported organizations played in this regard. tion E. Type III Functionally Integrated Supporting Organizations                 | 3         |     |    |
| 1       | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions) |           |     |    |
| '<br>a  | The organization satisfied the Activities Test. Complete line 2 below.   |           |     |    |
| b       | The organization is the parent of each of its supported organizations. <i>Complete</i> <b>line 3</b> <i>below</i> .              |           |     |    |
| c       | The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see insti           | ructions) |     |    |
| 2       | Activities Test. Answer (a) and (b) below.   | uctions)  | Yes | No |
| а       | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of               |           |     |    |
|         | the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify                       |           |     |    |
|         | those supported organizations and explain how these activities directly furthered their exempt purposes,                         |           |     |    |
|         | how the organization was responsive to those supported organizations, and how the organization determined                        |           |     |    |
|         | that these activities constituted substantially all of its activities.   | 2a        |     |    |
| b       | Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more              |           |     |    |
|         | of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the                     |           |     |    |
|         | reasons for the organization's position that its supported organization(s) would have engaged in these                           |           |     |    |
|         | activities but for the organization's involvement.   | 2b        |     |    |
| 3       | Parent of Supported Organizations. Answer (a) and (b) below.   |           |     |    |
| а       | Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or                      |           |     |    |
|         | trustees of each of the supported organizations? Provide details in Part VI.   | За        |     |    |
| b       | Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each              |           |     |    |
|         | of its supported organizations? If "Ves " describe in Part VI the role played by the organization in this regard                 | 3b        |     |    |

| Pa   | rt V Type III Non-Functionally Integrated 509(a)(3) Supporti                   | ng Organ       | izations                    |                                |
|------|--|----------------|-----------------------------|--------------------------------|
| 1    | Check here if the organization satisfied the Integral Part Test as a qualifyi  | ng trust on N  | Nov. 20, 1970 (explain in F | Part VI). See instructions. A  |
|      | other Type III non-functionally integrated supporting organizations must o     | omplete Sec    | ctions A through E.         | ·                              |
| Sect | ion A - Adjusted Net Income  |                | (A) Prior Year              | (B) Current Year<br>(optional) |
| 1    | Net short-term capital gain  | 1              |                             |                                |
| 2    | Recoveries of prior-year distributions   | 2              |                             |                                |
| 3    | Other gross income (see instructions)  | 3              |                             |                                |
| _4   | Add lines 1 through 3.   | 4              |                             |                                |
| _5   | Depreciation and depletion   | 5              |                             |                                |
| 6    | Portion of operating expenses paid or incurred for production or               |                |                             |                                |
|      | collection of gross income or for management, conservation, or                 |                |                             |                                |
|      | maintenance of property held for production of income (see instructions)       | 6              |                             |                                |
| _7_  | Other expenses (see instructions)  | 7              |                             |                                |
| _8_  | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)                   | 8              |                             |                                |
| Sect | ion B - Minimum Asset Amount   |                | (A) Prior Year              | (B) Current Year<br>(optional) |
| 1    | Aggregate fair market value of all non-exempt-use assets (see                  |                |                             |                                |
|      | instructions for short tax year or assets held for part of year):              |                |                             |                                |
| а    | Average monthly value of securities  | 1a             |                             |                                |
| b    | Average monthly cash balances  | 1b             |                             |                                |
| С    | Fair market value of other non-exempt-use assets                               | 1c             |                             |                                |
| d    | Total (add lines 1a, 1b, and 1c)   | 1d             |                             |                                |
| е    | Discount claimed for blockage or other   |                |                             |                                |
|      | factors (explain in detail in Part VI):  |                |                             |                                |
| 2    | Acquisition indebtedness applicable to non-exempt-use assets                   | 2              |                             |                                |
| _3_  | Subtract line 2 from line 1d.  | 3              |                             |                                |
| 4    | Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,   |                |                             |                                |
|      | see instructions).   | 4              |                             |                                |
| _5   | Net value of non-exempt-use assets (subtract line 4 from line 3)               | 5              |                             |                                |
| _6   | Multiply line 5 by .035.   | 6              |                             |                                |
| _7_  | Recoveries of prior-year distributions   | 7              |                             |                                |
| 8    | Minimum Asset Amount (add line 7 to line 6)                                    | 8              |                             |                                |
| Sect | ion C - Distributable Amount   |                |                             | Current Year                   |
| _1_  | Adjusted net income for prior year (from Section A, line 8, Column A)          | 1              |                             |                                |
| 2    | Enter 85% of line 1.   | 2              |                             |                                |
| 3    | Minimum asset amount for prior year (from Section B, line 8, Column A)         | 3              |                             |                                |
| 4    | Enter greater of line 2 or line 3.   | 4              |                             |                                |
| 5    | Income tax imposed in prior year   | 5              |                             |                                |
| 6    | Distributable Amount. Subtract line 5 from line 4, unless subject to           |                |                             |                                |
|      | emergency temporary reduction (see instructions).                              | 6              |                             |                                |
| 7    | Check here if the current year is the organization's first as a non-functional | ally integrate | d Type III supporting orga  | anization (see                 |

Schedule A (Form 990 or 990-EZ) 2019

instructions).

| Par      | I v   Type III Non-Functionally Integrated 509                  | (a)(3) Supporting Orga        | inizations (continued)                 |   |
|----------|---|-------------------------------|--|---|
| Secti    | on D - Distributions  |                               |  | Current Year                              |
| 1        | Amounts paid to supported organizations to accomplish exe       | mpt purposes                  |  |   |
| 2        | Amounts paid to perform activity that directly furthers exemp   | t purposes of supported       |  |   |
|          | organizations, in excess of income from activity                |                               |  |   |
| 3        | Administrative expenses paid to accomplish exempt purpose       | es of supported organizations | 3                                      |   |
| 4        | Amounts paid to acquire exempt-use assets                       |                               |  |   |
| 5        | Qualified set-aside amounts (prior IRS approval required)       |                               |  |   |
| 6        | Other distributions (describe in Part VI). See instructions.    |                               |  |   |
| 7        | Total annual distributions. Add lines 1 through 6.              |                               |  |   |
| 8        | Distributions to attentive supported organizations to which the | ne organization is responsive |  |   |
|          | (provide details in Part VI). See instructions.                 |                               |  |   |
| 9        | Distributable amount for 2019 from Section C, line 6            |                               |  |   |
| 10       | Line 8 amount divided by line 9 amount                          | T                             |  |   |
| Secti    | on E - Distribution Allocations (see instructions)              | (i)<br>Excess Distributions   | (ii)<br>Underdistributions<br>Pre-2019 | (iii)<br>Distributable<br>Amount for 2019 |
| 1        | Distributable amount for 2019 from Section C, line 6            |                               |  |   |
| 2        | Underdistributions, if any, for years prior to 2019 (reason-    |                               |  |   |
|          | able cause required- explain in Part VI). See instructions.     |                               |  |   |
| 3        | Excess distributions carryover, if any, to 2019                 |                               |  |   |
| а        | From 2014   |                               |  |   |
| b        | From 2015   |                               |  |   |
| с        | From 2016   |                               |  |   |
| d        | From 2017   |                               |  |   |
| <u>e</u> | From 2018   |                               |  |   |
| f        | Total of lines 3a through e                                     |                               |  |   |
| g        | Applied to underdistributions of prior years                    |                               |  |   |
| <u>h</u> | Applied to 2019 distributable amount                            |                               |  |   |
| <u>i</u> | Carryover from 2014 not applied (see instructions)              |                               |  |   |
| i_       | Remainder. Subtract lines 3g, 3h, and 3i from 3f.               |                               |  |   |
| 4        | Distributions for 2019 from Section D,                          |                               |  |   |
|          | line 7: \$  |                               |  |   |
| <u>a</u> | Applied to underdistributions of prior years                    |                               |  |   |
| <u>b</u> | Applied to 2019 distributable amount                            |                               |  |   |
| c        | Remainder. Subtract lines 4a and 4b from 4.                     |                               |  |   |
| 5        | Remaining underdistributions for years prior to 2019, if        |                               |  |   |
|          | any. Subtract lines 3g and 4a from line 2. For result greater   |                               |  |   |
|          | than zero, explain in <b>Part VI.</b> See instructions.         |                               |  |   |
| 6        | Remaining underdistributions for 2019. Subtract lines 3h        |                               |  |   |
|          | and 4b from line 1. For result greater than zero, explain in    |                               |  |   |
|          | Part VI. See instructions.                                      |                               |  |   |
| 7        | Excess distributions carryover to 2020. Add lines 3j            |                               |  |   |
|          | and 4c.   |                               |  |   |
|          | Breakdown of line 7:  |                               |  |   |
|          | Excess from 2015  |                               |  |   |
|          | Excess from 2016  |                               |  |   |
|          | Excess from 2017  |                               |  |   |
| <u>d</u> | Excess from 2018  |                               |  |   |
| ее       | Excess from 2019  |                               |  |   |

Schedule A (Form 990 or 990-EZ) 2019

# Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

# **Schedule of Contributors**

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

➤ Go to www.irs.gov/Form990 for the latest information.

0040

2019

OMB No. 1545-0047

Name of the organization

Organization type (check one):

METROPOLITAN ALLIANCE OF CONNECTED COMMUNITIES

Employer identification number

41-1959688

| Filers of:  | Section:   |
|---|--|
| Form 990 or 990-EZ                                  | X 501(c)( 3 ) (enter number) organization  |
|   | 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation   |
|   | 527 political organization   |
| Form 990-PF   | 501(c)(3) exempt private foundation  |
|   | 4947(a)(1) nonexempt charitable trust treated as a private foundation  |
|   | 501(c)(3) taxable private foundation   |
| • •   | on is covered by the <b>General Rule</b> or a <b>Special Rule</b> .  11(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.   |
| General Rule  |  |
| -   | ation filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.   |
| Special Rules                                       |  |
| sections 509(a<br>any one contri                    | ation described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under the 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from butor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; D-EZ, line 1. Complete Parts I and II.   |
| year, total con                                     | ation described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the tributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the cruelty to children or animals. Complete Parts I, II, and III.  |
| year, contribut<br>is checked, en<br>purpose. Don't | ation described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the ions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box ter here the total contributions that were received during the year for an exclusively religious, charitable, etc., to complete any of the parts unless the <b>General Rule</b> applies to this organization because it received nonexclusively table, etc., contributions totaling \$5,000 or more during the year |
| but it <b>must</b> answer "No                       | on that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), "on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to eet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).   |

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

## **SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

OMB No. 1545-0047

Name of the organization

METROPOLITAN ALLIANCE OF CONNECTED COMMUNITIES

**Employer identification number** 41-1959688

| Par | t I Organizations Maintaining Donor Advised                                     | d Funds or Other         | 'Si   | milar Funds o       | r Acc     | coun          | ts. Complete if the             |
|-----|---|--------------------------|-------|---------------------|-----------|---------------|---------------------------------|
|     | organization answered "Yes" on Form 990, Part IV, line                          | e 6.                     |       |                     |           |               |                                 |
|     |   | (a) Donor adv            | ised  | funds               | (b        | ) Fund        | ds and other accounts           |
| 1   | Total number at end of year   |                          |       |                     |           |               |                                 |
| 2   | Aggregate value of contributions to (during year)                               |                          |       |                     |           |               |                                 |
| 3   | Aggregate value of grants from (during year)                                    |                          |       |                     |           |               |                                 |
| 4   | Aggregate value at end of year  |                          |       |                     |           |               |                                 |
| 5   | Did the organization inform all donors and donor advisors in $\boldsymbol{\nu}$ | vriting that the assets  | held  | d in donor advised  | d funds   | 3             |                                 |
|     | are the organization's property, subject to the organization's e                |                          |       |                     |           |               | Yes No                          |
| 6   | Did the organization inform all grantees, donors, and donor ac                  | dvisors in writing that  | grar  | nt funds can be us  | sed on    | ly            |                                 |
|     | for charitable purposes and not for the benefit of the donor or                 | r donor advisor, or for  | any   | other purpose co    | onferrin  | ng            |                                 |
| Б.  | impermissible private benefit?  |                          |       |                     |           |               | Yes No                          |
| Par |   |                          |       | on Form 990, Pa     | art IV, I | ine 7.        |                                 |
| 1   | Purpose(s) of conservation easements held by the organization                   | -                        | y).   |                     |           |               |                                 |
|     | Preservation of land for public use (for example, recreat                       | tion or education)       | _     |                     |           | -             | important land area             |
|     | Protection of natural habitat   | L                        |       | Preservation of a   | certifi   | ed his        | toric structure                 |
|     | Preservation of open space  |                          |       |                     |           |               |                                 |
| 2   | Complete lines 2a through 2d if the organization held a qualifi                 | ied conservation cont    | ribut | tion in the form of | a con     |               | •                               |
|     | day of the tax year.  |                          |       |                     | - 1       |               | Held at the End of the Tax Year |
| а   | Total number of conservation easements  |                          |       |                     | ├         | 2a            |                                 |
| b   |   |                          |       |                     |           | 2b            |                                 |
| С   | Number of conservation easements on a certified historic stru                   |                          |       |                     |           | 2c            |                                 |
| d   | Number of conservation easements included in (c) acquired a                     |                          |       |                     | •         |               |                                 |
| _   | listed in the National Register   |                          |       |                     | L         | 2d            |                                 |
| 3   | Number of conservation easements modified, transferred, rele                    | eased, extinguished, o   | or te | rminated by the o   | rganız    | ation (       | during the tax                  |
| _   | year >  |                          |       |                     |           |               |                                 |
| 4   | Number of states where property subject to conservation eas                     |                          |       |                     |           |               |                                 |
| 5   | Does the organization have a written policy regarding the per                   |                          |       |                     |           |               |                                 |
| •   | violations, and enforcement of the conservation easements it                    |                          |       |                     |           |               | Yes No                          |
| 6   | Staff and volunteer hours devoted to monitoring, inspecting, l                  | nandling of violations,  | , and | enforcing conse     | rvation   | ease          | ments during the year           |
| 7   | Amount of expenses incurred in monitoring, inspecting, hand                     | ling of violetions, and  | onfo  | roing concentation  | n 000     | mont          | a during the year               |
| 7   | S   | iling of violations, and | emic  | ording conservation | ni ease   | emem          | s during the year               |
| 8   | Does each conservation easement reported on line 2(d) above                     | a catisfy the requirem   | onto  | of section 170(h)   | (4)(D)(i) |               |                                 |
| Ü   |   |                          |       |                     |           |               | Yes No                          |
| 9   | and section 170(h)(4)(B)(ii)?   |                          |       |                     |           |               |                                 |
| 3   | balance sheet, and include, if applicable, the text of the footn                |                          |       |                     |           |               |                                 |
|     | organization's accounting for conservation easements.                           | ote to the organization  | 1131  | manciai statemen    | ito tilat | . uesc        | TIDES THE                       |
| Par | t III Organizations Maintaining Collections of                                  | Art, Historical T        | rea   | sures, or Oth       | er Si     | milar         | Assets.                         |
|     | Complete if the organization answered "Yes" on Form                             | 990, Part IV, line 8.    |       | -                   |           |               |                                 |
| 1a  | If the organization elected, as permitted under FASB ASC 95                     |                          | ever  | nue statement and   | d balar   | nce sh        | eet works                       |
|     | of art, historical treasures, or other similar assets held for pub              | •                        |       |                     |           |               |                                 |
|     | service, provide in Part XIII the text of the footnote to its finan             | ŕ                        |       |                     |           | •             |                                 |
| b   | If the organization elected, as permitted under FASB ASC 956                    |                          |       |                     |           | sheet         | works of                        |
|     | art, historical treasures, or other similar assets held for public              |                          |       |                     |           |               |                                 |
|     | provide the following amounts relating to these items:                          | ,                        | ,     |                     |           | •             | ,                               |
|     | (i) Revenue included on Form 990, Part VIII, line 1                             |                          |       |                     |           | ▶ 5           | <b>.</b>                        |
|     |   |                          |       |                     |           |               | <u> </u>                        |
| 2   | If the organization received or held works of art, historical trea              |                          |       |                     |           | rovide        |                                 |
|     | the following amounts required to be reported under FASB A                      |                          |       |                     | , , , , , |               |                                 |
| а   | Revenue included on Form 990, Part VIII, line 1                                 | -                        |       |                     |           | <b>&gt;</b> 5 | <b>.</b>                        |
|     | Assets included in Form 990, Part X   |                          |       |                     |           | <b>&gt;</b> 9 |                                 |

932051 10-02-19

Schedule D (Form 990) 2019

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

| Sche  | dule D (Form 990) 2019 COMMUNI  |                         |             |                |                |            |              | <u>41-19</u>  | <u> 5968</u> | 3 P    | age 2 |
|-------|---|-------------------------|-------------|----------------|----------------|------------|--------------|---------------|--------------|--------|-------|
| Par   | t III   Organizations Maintaining C                                   | ollections of Ar        | t, Hist     | orical Tre     | asures, o      | r Othe     | r Simila     | r Assets      | (contin      | nued)  |       |
| 3     | Using the organization's acquisition, accessi                         | on, and other record    | ls, check   | any of the f   | following tha  | t make s   | ignificant ı | use of its    |              |        |       |
|       | collection items (check all that apply):                              |                         |             |                |                |            |              |               |              |        |       |
| а     | Public exhibition   | C                       |             | Loan or exc    | hange progra   | am         |              |               |              |        |       |
| b     | Scholarly research  | •                       | • 🗌         | Other          |                |            |              |               |              |        |       |
| С     | Preservation for future generations                                   |                         |             |                |                |            |              |               |              |        |       |
| 4     | Provide a description of the organization's co                        | ollections and explain  | n how th    | ey further th  | ne organizatio | on's exer  | npt purpo    | se in Part    | XIII.        |        |       |
| 5     | During the year, did the organization solicit o                       | r receive donations     | of art, his | storical treas | sures, or othe | er similar | assets       |               |              |        |       |
|       | to be sold to raise funds rather than to be ma                        |                         |             |                |                |            |              |               | Yes          |        | No    |
| Pai   | t IV Escrow and Custodial Arrange reported an amount on Form 990, Pal |                         | ete if the  | e organizatio  | n answered     | "Yes" on   | Form 990     | ), Part IV, I | ine 9, or    |        |       |
| 1a    | Is the organization an agent, trustee, custodi                        |                         | liary for o | contributions  | s or other as: | sets not   | included     |               |              |        |       |
|       | on Form 990, Part X?  |                         |             |                |                |            |              |               | Yes          |        | No    |
| b     | If "Yes," explain the arrangement in Part XIII                        |                         |             |                |                |            |              |               |              |        |       |
| -     |   | aa cop.c.c a            |             |                |                |            |              |               | Amoun        | t      |       |
| С     | Beginning balance   |                         |             |                |                |            | 1c           |               | 7            |        |       |
|       | Additions during the year   |                         |             |                |                |            |              |               |              |        |       |
|       | Distributions during the year   |                         |             |                |                |            |              |               |              |        |       |
| f     | Ending balance  |                         |             |                |                |            |              |               |              |        |       |
| 2a    | Did the organization include an amount on Fe                          |                         |             |                |                |            |              |               | Yes          |        | No    |
|       | If "Yes," explain the arrangement in Part XIII.                       |                         |             |                |                |            |              |               | _<br>        |        | j     |
| Par   |   |                         |             |                |                |            | 10.          |               |              |        |       |
|       |   | (a) Current year        | (b) F       | Prior year     | (c) Two yea    | rs back    | (d) Three    | years back    | (e) Four     | years  | back  |
| 1a    | Beginning of year balance   |                         |             |                |                |            |              |               |              |        |       |
|       | Contributions   |                         |             |                |                |            |              |               |              |        |       |
| С     | Net investment earnings, gains, and losses                            |                         |             |                |                |            |              |               |              |        |       |
| d     | Grants or scholarships  |                         |             |                |                |            |              |               |              |        |       |
| е     | Other expenditures for facilities                                     |                         |             |                |                |            |              |               |              |        |       |
|       | and programs  |                         |             |                |                |            |              |               |              |        |       |
| f     | Administrative expenses   |                         |             |                |                |            |              |               |              |        |       |
| g     | End of year balance   |                         |             |                |                |            |              |               |              |        |       |
| 2     | Provide the estimated percentage of the curr                          | ent year end balanc     | e (line 1d  | g, column (a)  | )) held as:    | •          |              |               |              |        |       |
| а     | Board designated or quasi-endowment                                   | •                       | %           |                | •              |            |              |               |              |        |       |
| b     | Permanent endowment   |                         | _           |                |                |            |              |               |              |        |       |
| С     | · · · · · · · · · · · · · · · · · · ·                                 | <del></del><br>%        |             |                |                |            |              |               |              |        |       |
|       | The percentages on lines 2a, 2b, and 2c sho                           | uld equal 100%.         |             |                |                |            |              |               |              |        |       |
| За    | Are there endowment funds not in the posse                            | ssion of the organiza   | ation tha   | t are held ar  | nd administe   | red for th | e organiza   | ation         |              |        |       |
|       | by:   | · ·                     |             |                |                |            | Ü            |               |              | Yes    | No    |
|       | (i) Unrelated organizations   |                         |             |                |                |            |              |               | 3a(i)        |        |       |
|       | (ii) Related organizations  |                         |             |                |                |            |              |               | 3a(ii)       |        |       |
| b     | If "Yes" on line 3a(ii), are the related organiza                     | itions listed as requir | red on S    | chedule R?     |                |            |              |               | 3b           |        |       |
| 4     | Describe in Part XIII the intended uses of the                        |                         |             |                |                |            |              |               | ,            |        |       |
| Par   | t VI Land, Buildings, and Equipm                                      | ent.                    |             |                |                |            |              |               |              |        |       |
|       | Complete if the organization answere                                  | d "Yes" on Form 990     | D, Part IV  | /, line 11a. S | See Form 990   | ), Part X, | line 10.     |               |              |        |       |
|       | Description of property   | (a) Cost or o           | other       | (b) Cost       | or other       | (c) A      | ccumulate    | ed            | (d) Boo      | k valu | e     |
|       |   | basis (investr          | ment)       | basis          | (other)        | de         | preciation   |               |              |        |       |
| 1a    | Land  |                         |             |                |                |            |              |               |              |        |       |
|       | Buildings   | I                       |             |                |                |            |              |               |              |        |       |
|       | Leasehold improvements  |                         |             | 11             | 6,979.         |            | 52,0         |               |              | 4,9    |       |
|       | Equipment   |                         |             |                | 3,430.         |            | 406,1        |               |              | 7,2    |       |
|       | Other   |                         |             | 5              | 6,394.         |            | 11,3         | 91.           |              | 5,0    |       |
| Total | I. Add lines 1a through 1e. (Column (d) must e                        | aual Form 990. Part     | X. colun    | nn (B). line 1 | 0c.)           |            |              | <b>&gt;</b>   | 14           | 7,2:   | 19.   |

Schedule D (Form 990) 2019

| Part VII Investments - Other Securities.   |                            | 41-1959088  |
|--|----------------------------|---|
| Complete if the organization answered "Yes" o  | on Form 990, Part IV, line | 11b. See Form 990, Part X, line 12.                           |
| (a) Description of security or category (including name of security)                   | (b) Book value             | (c) Method of valuation: Cost or end-of-year market valuation |
| 1) Financial derivatives   |                            |   |
| 2) Closely held equity interests   |                            |   |
| Other  |                            |   |
| (A)  |                            |   |
| (B)  |                            |   |
| (C)  |                            |   |
| (D)  |                            |   |
| (E)  |                            |   |
| (F)  |                            |   |
| (G)  |                            |   |
| (H)  |                            |   |
| otal. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ▶                      |                            |   |
| Part VIII Investments - Program Related.   |                            |   |
| Complete if the organization answered "Yes" of   | on Form 990, Part IV, line | 11c. See Form 990, Part X, line 13.                           |
| (a) Description of investment  | (b) Book value             | (c) Method of valuation: Cost or end-of-year market v         |
| (1)  |                            |   |
| (2)  |                            |   |
| (3)  |                            |   |
| (4)  |                            |   |
| (5)  |                            |   |
| (6)  |                            |   |
| (7)  |                            |   |
| (8)  |                            |   |
| (9)  |                            |   |
| otal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)                        |                            |   |
| Part IX Other Assets.  |                            |   |
| Complete if the organization answered "Yes" of   |                            |   |
| (a) [  | Description                | (b) Book va   |
| (1)  |                            |   |
| (2)  |                            |   |
| (3)  |                            |   |
| (4)  |                            |   |
| (5)  |                            |   |
| (6)  |                            |   |
| (7)  |                            |   |
| (8)  |                            |   |
| (9)  |                            |   |
| otal. (Column (b) must equal Form 990. Part X. col. (B) line Part X Other Liabilities. | 15.)                       | <b>&gt;</b>   |
|  |                            | 11 111 Coo Forms 000 Doub V line 05                           |
| Complete if the organization answered "Yes" of   | on Form 990, Part IV, line |   |
| Complete if the organization answered "Yes" of a) Description of liability             | on Form 990, Part IV, line | (b) Book va   |
|  | on Form 990, Part IV, line |   |
| (a) Description of liability   | on Form 990, Part IV, line |   |
| (a) Description of liability  (1) Federal income taxes                                 | on Form 990, Part IV, line |   |
| (a) Description of liability  (1) Federal income taxes  (2)                            | on Form 990, Part IV, line |   |
| (a) Description of liability  (1) Federal income taxes (2) (3)                         | on Form 990, Part IV, line |   |
| (a) Description of liability  (1) Federal income taxes  (2)  (3)  (4)                  | on Form 990, Part IV, line |   |
| (a) Description of liability  (1) Federal income taxes  (2)  (3)  (4)  (5)             | on Form 990, Part IV, line |   |
| (a) Description of liability  (1) Federal income taxes (2) (3) (4) (5)                 | on Form 990, Part IV, line |   |
| (a) Description of liability  (1) Federal income taxes (2) (3) (4) (5) (6) (7)         | on Form 990, Part IV, line |   |

Schedule D (Form 990) 2019

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Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

| Pa | T XI Reconciliation of Revenue per Audited Financial Sta                      | tements with Revenu | e per Return.   |  |
|----|---|---------------------|-----------------|--|
|    | Complete if the organization answered "Yes" on Form 990, Part IV, lir         | ne 12a.             |                 |  |
| 1  | Total revenue, gains, and other support per audited financial statements      |                     | 1               |  |
| 2  | Amounts included on line 1 but not on Form 990, Part VIII, line 12:           |                     |                 |  |
| а  | Net unrealized gains (losses) on investments                                  | 2a                  |                 |  |
| b  | Donated services and use of facilities  | 2b                  |                 |  |
| С  | Recoveries of prior year grants   | 2c                  |                 |  |
| d  | Other (Describe in Part XIII.)  | 2d                  |                 |  |
| е  | Add lines 2a through 2d   |                     | 2e              |  |
| 3  | Subtract line 2e from line 1  |                     | 3               |  |
| 4  | Amounts included on Form 990, Part VIII, line 12, but not on line 1:          | 1 1                 |                 |  |
| а  | Investment expenses not included on Form 990, Part VIII, line 7b              | 4a                  |                 |  |
| b  | Other (Describe in Part XIII.)  | 4b                  |                 |  |
| С  | Add lines 4a and 4b   |                     | 4c              |  |
| 5  |   | ) <u> </u>          |                 |  |
| Ра | rt XII Reconciliation of Expenses per Audited Financial Sta                   |                     | ses per Return. |  |
|    | Complete if the organization answered "Yes" on Form 990, Part IV, lir         |                     | T               |  |
| 1  | Total expenses and losses per audited financial statements                    |                     | 1               |  |
| 2  | Amounts included on line 1 but not on Form 990, Part IX, line 25:             | 1 1                 |                 |  |
| а  | Donated services and use of facilities  | l l                 |                 |  |
| b  | Prior year adjustments  | l l                 |                 |  |
| С  | Other losses  |                     |                 |  |
|    | Other (Describe in Part XIII.)  |                     |                 |  |
| е  | Add lines 2a through 2d   |                     |                 |  |
| 3  | Subtract line 2e from line 1  |                     | 3               |  |
| 4  | Amounts included on Form 990, Part IX, line 25, but not on line 1:            | 1 1                 |                 |  |
| а  | Investment expenses not included on Form 990, Part VIII, line 7b              | 4a                  |                 |  |
| b  | Other (Describe in Part XIII.)  | 4b                  |                 |  |
| С  | Add lines <b>4a</b> and <b>4b</b>   |                     | 4c              |  |
| 5  | Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 1 | 8.)                 | 5               |  |
|    |   |                     |                 |  |

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

### PART X, LINE 2:

THE ORGANIZATION HAS A TAX-EXEMPT STATUS UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE AND HAS ADOPTED ACCOUNTING FOR UNCERTAINTY IN INCOME TAXES, ASC 740-10. THE ORGANIZATION'S POLICY IS TO EVALUATE UNCERTAIN TAX POSITIONS, AT LEAST ANNUALLY, FOR THE POTENTIAL FOR INCOME TAX EXPOSURE FROM UNRELATED BUSINESS INCOME OR FROM LOSS OF NONPROFIT STATUS. THE ORGANIZATION CONTINUES TO OPERATE CONSISTENT WITH ITS ORIGINAL EXEMPTION APPLICATION AND EACH YEAR TAKES THE NECESSARY ACTIONS TO MAINTAIN ITS EXEMPT STATUS. IT HAS BEEN CLASSIFIED AS AN ORGANIZATION THAT IS NOT A PRIVATE FOUNDATION UNDER THE INTERNAL REVENUE CODE AND CHARITABLE CONTRIBUTIONS BY DONORS ARE TAX DEDUCTIBLE.

Schedule D (Form 990) 2019

# METROPOLITAN ALLIANCE OF CONNECTED

| Schedule D (Form 990) 2019 COMMUNIT | PIES | 41-1959688 | Page 5 |
|-------------------------------------|------|------------|--------|
| Schedule D (Form 990) 2019 COMMUNIT | ued) |            |        |
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|                                     |      |            |        |

# SCHEDULE J (Form 990)

Department of the Treasury

**Compensation Information** 

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

2019

OMB No. 1545-0047

Open to Public Inspection

Internal Revenue Service Name of the organization

Part I Questions Regarding Compensation

► Go to www.irs.gov/Form990 for instructions and the latest information.

METROPOLITAN ALLIANCE OF CONNECTED

COMMUNITIES

Employer identification number 41-1959688

|    |  |    | Yes | No |
|----|--|----|-----|----|
| 1a | Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, |    |     |    |
|    | Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.             |    |     |    |
|    | First-class or charter travel  |    |     |    |
|    | Travel for companions Payments for business use of personal residence  |    |     |    |
|    | Tax indemnification and gross-up payments  Health or social club dues or initiation fees                               |    |     |    |
|    | Discretionary spending account Personal services (such as maid, chauffeur, chef)                                       |    |     |    |
|    |  |    |     |    |
| b  | If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or          |    |     |    |
|    | reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain               | 1b |     |    |
| 2  | Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,       |    |     |    |
|    | trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?                  | 2  | Х   |    |
|    |  |    |     |    |
| 3  | Indicate which, if any, of the following the organization used to establish the compensation of the organization's     |    |     |    |
|    | CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to     |    |     |    |
|    | establish compensation of the CEO/Executive Director, but explain in Part III.   |    |     |    |
|    | X Compensation committee   |    |     |    |
|    | Independent compensation consultant  X Compensation survey or study  |    |     |    |
|    | Form 990 of other organizations  X Approval by the board or compensation committee                                     |    |     |    |
|    |  |    |     |    |
| 4  | During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing           |    |     |    |
|    | organization or a related organization:  |    |     |    |
| а  | Receive a severance payment or change-of-control payment?  | 4a |     | Х  |
|    | Participate in, or receive payment from, a supplemental nonqualified retirement plan?                                  | 4b |     | X  |
|    | Participate in, or receive payment from, an equity-based compensation arrangement?                                     | 4c |     | Х  |
|    | If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.          |    |     |    |
|    |  |    |     |    |
|    | Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.                               |    |     |    |
| 5  | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation      |    |     |    |
|    | contingent on the revenues of:   |    |     |    |
| а  | The organization?  | 5a |     | Х  |
|    | Any related organization?  | 5b |     | X  |
|    | If "Yes" on line 5a or 5b, describe in Part III.   |    |     |    |
| 6  | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation      |    |     |    |
|    | contingent on the net earnings of:   |    |     |    |
| а  | The organization?  | 6a |     | X  |
|    | Any related organization?  | 6b |     | Х  |
|    | If "Yes" on line 6a or 6b, describe in Part III.   |    |     |    |
| 7  | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments       |    |     |    |
|    | not described on lines 5 and 6? If "Yes," describe in Part III   | 7  |     | Х  |
| 8  | Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the        |    |     |    |
|    | initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III            | 8  |     | Х  |
| 9  | If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in                 |    |     |    |
| -  | Regulations section 53 /458-6/c/2  | a  |     |    |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2019

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

|                    |             | (B) Breakdown of         | W-2 and/or 1099-MI                  | SC compensation                     | (C) Retirement and other deferred | (D) Nontaxable benefits | (E) Total of columns | (F) Compensation   |
|--------------------|-------------|--------------------------|-------------------------------------|-------------------------------------|-----------------------------------|-------------------------|----------------------|--|
| (A) Name and Title |             | (i) Base<br>compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | compensation                      | Denents                 | (B)(i)-(D)           | in column (B)<br>reported as deferred<br>on prior Form 990 |
| (1) STEVEN J HOUTZ | (i)         | 158,588.                 | 0.                                  | 0.                                  | 9,707.                            | 2,347.                  | 170,642.             | 0.   |
| PRESIDENT & CEO    | (ii)        | 0.                       | 0.                                  | 0.                                  | 0.                                | 0.                      | 0.                   | 0.   |
|                    | (i)         |                          |                                     |                                     |                                   |                         |                      |  |
|                    | (ii)        |                          |                                     |                                     |                                   |                         |                      |  |
|                    | (i)         |                          |                                     |                                     |                                   |                         |                      |  |
|                    | (ii)<br>(i) |                          |                                     |                                     |                                   |                         |                      |  |
|                    | (ii)        |                          |                                     |                                     |                                   |                         |                      |  |
|                    | (i)         |                          |                                     |                                     |                                   |                         |                      |  |
|                    | (ii)        |                          |                                     |                                     |                                   |                         |                      |  |
|                    | (i)         |                          |                                     |                                     |                                   |                         |                      |  |
|                    | (ii)        |                          |                                     |                                     |                                   |                         |                      |  |
|                    | (i)         |                          |                                     |                                     |                                   |                         |                      |  |
|                    | (ii)        |                          |                                     |                                     |                                   |                         |                      |  |
|                    | (i)<br>(ii) |                          |                                     |                                     |                                   |                         |                      |  |
|                    | (i)         |                          |                                     |                                     |                                   |                         |                      |  |
|                    | (ii)        |                          |                                     |                                     |                                   |                         |                      |  |
|                    | (i)         |                          |                                     |                                     |                                   |                         |                      |  |
|                    | (ii)        |                          |                                     |                                     |                                   |                         |                      |  |
|                    | (i)         |                          |                                     |                                     |                                   |                         |                      |  |
|                    | (ii)        |                          |                                     |                                     |                                   |                         |                      |  |
|                    | (i)         |                          |                                     |                                     |                                   |                         |                      |  |
|                    | (ii)        |                          |                                     |                                     |                                   |                         |                      |  |
|                    | (i)<br>(ii) |                          |                                     |                                     |                                   |                         |                      |  |
|                    | (i)         |                          |                                     |                                     |                                   |                         |                      |  |
|                    | (ii)        |                          |                                     |                                     |                                   |                         |                      |  |
|                    | (i)         |                          |                                     |                                     |                                   |                         |                      |  |
|                    | (ii)        |                          |                                     |                                     |                                   |                         |                      |  |
|                    | (i)         |                          |                                     |                                     |                                   |                         |                      |  |
| _                  | (ii)        |                          |                                     |                                     |                                   |                         |                      |  |

| Part III Supplemental Information  |
|--|
| Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information. |
|  |
| PART I, LINE 3:  |
| METHODS USED IN DETERMINING CEO COMPENSATION WERE:   |
| - INDEPENDENT COMPENSATION CONSULTANT  |
| - COMPENSATION SURVEY OR STUDY   |
| - APPROVAL BY BOARD  |
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#### **SCHEDULE 0**

(Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Inspection

Name of the organization

METROPOLITAN ALLIANCE OF CONNECTED COMMUNITIES

**Employer identification number** 41-1959688

| FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:          |
|---|
| STRENGTHEN MEMBER ORGANIZATIONS AND MAXIMIZE OUR COLLECTIVE IMPACT FOR  |
| THE INDIVIDUALS, FAMILIES, AND COMMUNITIES WE SERVE.                    |
| FORM 990, PART III, LINE 2, NEW PROGRAM SERVICES:                       |
| SELECTION FOR PARTICIPATION IN ADVANCING RESILIENCY IN COMMUNITY        |
| HEALTH (ARCH) INITIATIVE BY NONPROFIT FINANCE FUND (NY), TO DEVELOP     |
| PARTNERSHIPS BETWEEN HEALTHCARE SECTOR AND COMMUNITY-BASED NONPROFIT    |
| ORGANIZATIONS   |
| FORM 990, PART VI, SECTION A, LINE 6:                                   |
| COMMUNITY BASED NON-PROFITS.  |
| FORM 990, PART VI, SECTION A, LINE 7A:                                  |
| LINE 6 EXPLANATION - COMMUNITY BASED NON-PROFITS.                       |
| FORM 990, PART VI, SECTION B, LINE 11B:                                 |
| LINE 11B EXPLANATION - THE 990 IS REVIEWED AND APPROVED BY THE BOARD OF |
| DIRECTORS BEFORE IT IS FILED.   |
| FORM 990, PART VI, SECTION B, LINE 12C:                                 |
| ANNUAL REVIEW OF CONFLICT OF INTEREST POLICY AND ANNUAL UPDATING OF     |
| CONFLICT OF INTEREST DISCLOSURE DOCUMENT FORM EACH BOARD MEMBER.        |
| FORM 990, PART VI, SECTION B, LINE 15:                                  |

REVIEW OF COMPARATIVE PAY FROM LIKE ORGANIZATIONS BY BOARD FOR CEO AND BY

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) (2019)

#### **SCHEDULE R** (Form 990)

Related Organizations and Unrelated Partnerships

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

OMB No. 1545-0047

Name of the organization

Department of the Treasury Internal Revenue Service

METROPOLITAN ALLIANCE OF CONNECTED COMMUNITIES

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

**Employer identification number** 41-1959688

| (a) Name, address, and EIN (if applicable) of disregarded entity                | <b>(b)</b> Primary activity | (c) Legal domicile (state o foreign country)  | r Total inco                  | me End                           | (e) (f) End-of-year assets Direct contro entity |  | controlling | Э  |
|---|-----------------------------|---|-------------------------------|----------------------------------|---|--|-------------|--|
| MACC SERVICES NETWORK - 46-0561161 414 SOUTH EIGHTH STREET                      | DDOGDAM GEDVICE DEL IVEDV   | MINNESOTA                                     |                               |                                  | 220 020   | MACC ALLIAN                                |             |  |
| MINNEAPOLIS, MN 55404   | PROGRAM SERVICE DELIVERY    | MINNESOTA                                     |                               |                                  | 329,62  | O. CONNECTED C                             | OMMUNIT     | TE2  |
|   |                             |   |                               |                                  |   |  |             |  |
|   |                             |   |                               |                                  |   |  |             |  |
| Part II Identification of Related Tax-Exempt Organizations during the tax year. |                             | answered "Yes" on Form 990                    | ), Part IV, line 34, I        | pecause it h                     | ad one or mo                                    |  | mpt         |  |
| (a)  Name, address, and EIN  of related organization                            | (b) Primary activity        | (c) Legal domicile (state or foreign country) | (d)<br>Exempt Code<br>section | (e)<br>Public ch<br>status (if s | harity D<br>section                             | <b>(f)</b><br>Direct controlling<br>entity |             | <b>g)</b><br>512(b)(13<br>trolled<br>tity? |
|   |                             |   |                               | 501(c)                           | (3))  |  | Yes         | No   |
|   |                             |   |                               |                                  |   |  |             |  |
|   |                             |   |                               |                                  |   |  |             |  |
|   |                             |   |                               |                                  |   |  |             |  |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2019

Page 2

Schedule R (Form 990) 2019

Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year. Part III

| (a) Name, address, and EIN of related organization  (b) Primary activity Primary activity Of related organization  (c) Legal domicile (state or foreign country)  Primary activity Of related organization  (d) Predominant income (related, unrelated, excluded from tax under sections 512-514)  Share of total income Of related, unrelated, excluded from tax under sections 512-514)  (g) Share of total income Of rend-of-year assets  (h) Disproportionate allocations? Of Schedule K-1 (Form 1065)  Yes No  (i) General or managing partner? Yes No   |
|---|
| Name, address, and EIN of related organization  Primary activity  Primary activity  Primary activity  Primary activity  Primary activity  Predominant income (related, unrelated, excluded from tax under sections 512-514)  Primary activity  Predominant income (related, unrelated, excluded from tax under sections 512-514)  Primary activity  Predominant income (related, unrelated, excluded from tax under sections 512-514)  Primary activity  Predominant income (related, unrelated, excluded from tax under sections 512-514)  Primary activity  Predominant income (related, unrelated, excluded from tax under sections 512-514)  Primary activity  Predominant income (related, unrelated, excluded from tax under sections 512-514)  Primary activity  Predominant income (related, unrelated, excluded from tax under sections 512-514)  Primary activity  Predominant income (related, unrelated, excluded from tax under sections 512-514)  Primary activity  Predominant income (related, unrelated, excluded from tax under sections 512-514)  Primary activity  Predominant income (related, unrelated, excluded from tax under sections 512-514)  Primary activity  Primary activity  Predominant income (related, unrelated, excluded from tax under sections 512-514)  Primary activity  Predominant income (related, unrelated, excluded from tax under sections 512-514)  Primary activity  Predominant income (related, unrelated, excluded from tax under sections 512-514)  Primary activity  Primary activity  Predominant income (related, unrelated, excluded from tax under sections 512-514)  Primary activity  Primary |
| toreign country)    State of foreign country   excluded from tax under sections 512-514)   assets   20 of Schedule   Factor   Yes   No   Yes   No     Yes   No     Yes   No     Yes   No     Yes   No     Yes   No     Yes   No     Yes   No     Yes   No     Yes   No     Yes   No     Yes   No   Yes   No   Yes   No   Yes   Yes  |
| Country   Sections 512-514)   Yes   No   K-1 (Form 1065)   Yes   No   |
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Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

| (a)  Name, address, and EIN  of related organization | <b>(b)</b><br>Primary activity | (c) Legal domicile (state or foreign | (d) Direct controlling entity | (e) Type of entity (C corp, S corp, or trust) | (f)<br>Share of total<br>income | (g) Share of end-of-year assets | (h)<br>Percentage<br>ownership |     | tion<br>b)(13)<br>rolled<br>tity? |
|--|--------------------------------|--------------------------------------|-------------------------------|---|---------------------------------|---------------------------------|--------------------------------|-----|-----------------------------------|
|  |                                | country)                             |                               | ,   |                                 |                                 |                                | Yes | No                                |
|  |                                |                                      |                               |   |                                 |                                 |                                |     |                                   |
|  |                                |                                      |                               |   |                                 |                                 |                                |     |                                   |
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Page 3

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

| Not | te: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.           |   |                               |  |       | Yes | No |
|-----|---|---|-------------------------------|--|-------|-----|----|
| 1   | During the tax year, did the organization engage in any of the following transactions wi        | rith one or more rel                    | lated organizations listed in | n Parts II-IV?                           |       |     |    |
| а   | Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity |   |                               |  | 1a    |     |    |
| b   | Gift, grant, or capital contribution to related organization(s)                                 |   |                               |  | 1b    |     |    |
| С   | Gift, grant, or capital contribution from related organization(s)                               |   |                               |  | 1c    |     |    |
| d   | Loans or loan guarantees to or for related organization(s)                                      |   |                               |  | 1d    |     |    |
| е   | Loans or loan guarantees by related organization(s)   |   |                               |  | 1e    |     |    |
| f   | Dividends from related organization(s)  |   |                               |  | 1f    |     |    |
| а   | Sale of assets to related organization(s)   |   |                               |  | 1g    |     |    |
| h   | Purchase of assets from related organization(s)   |   |                               |  | 1h    |     |    |
|     | Exchange of assets with related organization(s)   |   |                               |  | 1i    |     |    |
|     | Lease of facilities, equipment, or other assets to related organization(s)                      |   |                               |  | 1j    |     |    |
| •   | , 11 ,  |   |                               |  |       |     |    |
| k   | Lease of facilities, equipment, or other assets from related organization(s)                    |   |                               |  | 1k    |     |    |
| ī   | Performance of services or membership or fundraising solicitations for related organiza         | ation(s)                                |                               |  | 11    |     |    |
| m   | n Performance of services or membership or fundraising solicitations by related organiza        |   |                               |  | 1m    |     |    |
|     | Sharing of facilities, equipment, mailing lists, or other assets with related organization(s    |   |                               |  | 1n    |     |    |
|     | Sharing of paid employees with related organization(s)  |   |                               |  | 10    |     |    |
|     | •   |   |                               |  |       |     |    |
| р   | Reimbursement paid to related organization(s) for expenses                                      |   |                               |  | 1p    |     |    |
| q   | Reimbursement paid by related organization(s) for expenses                                      |   |                               |  | 1q    |     |    |
| •   |   |   |                               |  |       |     |    |
| r   | Other transfer of cash or property to related organization(s)                                   |   |                               |  | 1r    |     |    |
|     |   |   |                               |  | 1s    |     |    |
| 2   | If the answer to any of the above is "Yes," see the instructions for information on who         |   |                               |  |       |     |    |
|     | (a)<br>Name of related organization   | <b>(b)</b><br>Transaction<br>type (a-s) | <b>(c)</b><br>Amount involved | (d)<br>Method of determining amount invo | olved |     |    |
| 1)  |   |   |                               |  |       |     |    |
|     |   |   |                               |  |       |     |    |
| 2)  |   |   |                               |  |       |     |    |
| 3)  |   |   |                               |  |       |     |    |
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| 4)  |   |   |                               |  |       |     |    |
| 5)  |   |   |                               |  |       |     |    |
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| 6)  |   |   |                               |  |       |     |    |
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Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

| (a)<br>Name, address, and EIN<br>of entity | (b)<br>Primary activity | (c) Legal domicile (state or foreign country) | (d) Predominant income (related, unrelated, excluded from tax under sections 512-514) | Are all partners sec 501(c)(3) orgs.? | (g)<br>Share of<br>end-of-year<br>assets | Dispretion allocat | opor-<br>late<br>tions? | General manage partner | (k) Percentage ownership |
|--|-------------------------|---|---|---------------------------------------|--|--------------------|-------------------------|------------------------|--------------------------|
|  |                         |   |   |                                       |  |                    |                         |                        |                          |
|  |                         |   |   |                                       |  |                    |                         |                        |                          |
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# METROPOLITAN ALLIANCE OF CONNECTED

| Schedule R | R (Form 990) 2019 COMMUNITIES  | 41-1959688  | Page 5 |
|------------|--|-------------|--------|
| Part VII   | R (Form 990) 2019 COMMUNITIES Supplemental Information                             |             |        |
|            | Provide additional information for responses to questions on Schedule R. See in    | structions  |        |
|            | 1 101140 additional information for responses to questions on ouriedule n. See III | 54 4540110. |        |
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932165 09-10-19 Schedule R (Form 990) 2019

### Form **8868**

(Rev. January 2020)

Department of the Treasury Internal Revenue Service

# Application for Automatic Extension of Time To File an Exempt Organization Return

► File a separate application for each return.

► Go to www.irs.gov/Form8868 for the latest information.

OMB No. 1545-0047

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filling of this form, visit <a href="https://www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits">www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits</a>.

Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Name of exempt organization or other filer, see instructions. Taxpayer identification number (TIN) Type or METROPOLITAN ALLIANCE OF CONNECTED print 41-1959688 COMMUNITIES File by the Number, street, and room or suite no. If a P.O. box, see instructions. due date for filing your 414 SOUTH EIGHTH STREET return. See instructions City, town or post office, state, and ZIP code. For a foreign address, see instructions. MINNEAPOLIS, MN 55404-1081

| Enter the Return Code for the return that this application is for (file a separate application for each return) |        |                                   |        |  |
|---|--------|-----------------------------------|--------|--|
| Application   | Return | Application                       | Return |  |
| <u>Is For</u>   | Code   | Is For                            | Code   |  |
| Form 990 or Form 990-EZ   | 01     | Form 990-T (corporation)          | 07     |  |
| Form 990-BL   | 02     | Form 1041-A                       | 08     |  |
| Form 4720 (individual)  | 03     | Form 4720 (other than individual) | 09     |  |
| Form 990-PF   | 04     | Form 5227                         | 10     |  |
| Form 990-T (sec. 401(a) or 408(a) trust)  | 05     | Form 6069                         | 11     |  |
| Form 990-T (trust other than above)   | 06     | Form 8870                         | 12     |  |
|   |        |                                   |        |  |

| ٠.  | Territory   |             |             |                     |
|-----|---|-------------|-------------|---------------------|
|     | STEVEN J HOUTZ  |             |             |                     |
|     | The books are in the care of $ ightharpoonup$ $414$ SOUTH EIGHTH STREET - MINNEAPOLIS, $1$  | <b>1N</b> 5 | 5404-       | 1081                |
| -   | Telephone No. ▶ 612-341-1601 Fax No. ▶  |             |             |                     |
| •   | If the organization does not have an office or place of business in the United States, check this box   |             |             | <b>&gt;</b> 🔲       |
| • 1 | If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)   | is is fo    | r the whole | e group, check this |
| ОХ  | . If it is for part of the group, check this box  and attach a list with the names and TINs of all  | membe       | ers the ext | ension is for.      |
| 1   | the organization named above. The extension is for the organization's return for:  ▶ X calendar year 2019 or  ▶ tax year beginning, and ending  If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Fine Change in accounting period |             |             | ation return for    |
| 3а  |   |             |             | 0                   |
|     | any nonrefundable credits. See instructions.  | 3a          | \$          | 0.                  |
| b   | If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and   |             |             |                     |
|     | estimated tax payments made. Include any prior year overpayment allowed as a credit.  | 3b          | \$          | 0.                  |
| C   | Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by  |             |             | _                   |
|     | using EFTPS (Electronic Federal Tax Payment System). See instructions.  | 3с          | \$          | 0.                  |

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2020)

instructions

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment